
Memorandum

Deputy Provost (Student Life and Learning)
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TO: Senate

FROM: Professor Ollivier Dyens, Deputy-Provost (Student Life and Learning)

SUBJECT: 2013-14 Report on Scholarships & Student Aid

DATE: April 22, 2015

DOCUMENT #: D14-53

ACTION REQUIRED: INFORMATION APPROVAL/DECISION

ISSUE: Annual report of Scholarships & Student Aid for the year 2013-14.

BACKGROUND & RATIONALE: The Committee on Enrolment and Student Affairs' terms of reference require that it reports annually to Senate, including student financial awards within the scope of the Scholarships & Student Aid Office:

- Need-based government aid to all students
- Institutional need-based aid to all students
- Institutional merit-based scholarships and other awards to undergraduate students

MOTION OR RESOLUTION FOR APPROVAL: N/A

PRIOR CONSULTATION: Committee on Enrolment and Student Affairs

NEXT STEPS: N/A

APPENDICES: Appendix A: 2013/14 Report on Scholarships and Student Aid
Appendix B – Attachments:

- McGill Need-Based Awards & Government Aid for all students, McGill Merit-Based Awards for Undergraduate Students – 10 year comparison
- Work Study Program: Jobs, Student Applicants Accepted and Employed, Gross Earnings and Subsidies Paid
- Under-Represented Students receiving McGill Aid: by Aid Type and Category – 3-year comparison

Graduate Awards administered by GPS (to highlight the central University contribution to graduate student funding)

2013/14 REPORT ON SCHOLARSHIPS & STUDENT AID

C. Piperni, December 10, 2014

This document fulfills the obligation of the Committee on Enrolment and Student Affairs for 2013/14 to report annually to Senate on awards and financial aid provided to McGill students.

OVERVIEW

In 2013/14, the volume of undergraduate and graduate need-based student assistance and undergraduate awards was \$97.1M, representing an increase of 0.9% in one year and a 50.1% increase in the past decade. Table 1 below provides a high level breakdown by type of assistance. Appendix 1 provides all details by award type and study level. McGill funding sources (i.e., without government aid) are depicted in Table 2.

Table 1:

Student assistance administered by the Scholarships & Student Aid Office, with 10 year comparison

	2013/14	2012/13	2004/05
McGill Need-Based Aid (all students)	\$14,638,882	\$12,735,200	\$5,873,592
McGill Merit-Based Awards (undergraduate only)	\$9,831,781	\$10,491,365	\$4,947,056
McGill Mobility for Exchanges & Study Away (primarily undergrad)	\$1,005,750	\$1,859,500	\$0
Special Awards (Loran and MasterCard Foundation Scholars)	\$612,654	\$193,106	\$0
Sub-Total McGill Assistance	\$26,089,067	\$25,279,171	\$10,820,648
Government Aid (all students)	\$71,016,956	\$70,983,278	\$53,876,958
GRAND TOTAL	\$97,106,024	\$96,262,448	\$64,697,606
% increase		0.9%	50.1%

Table 2:

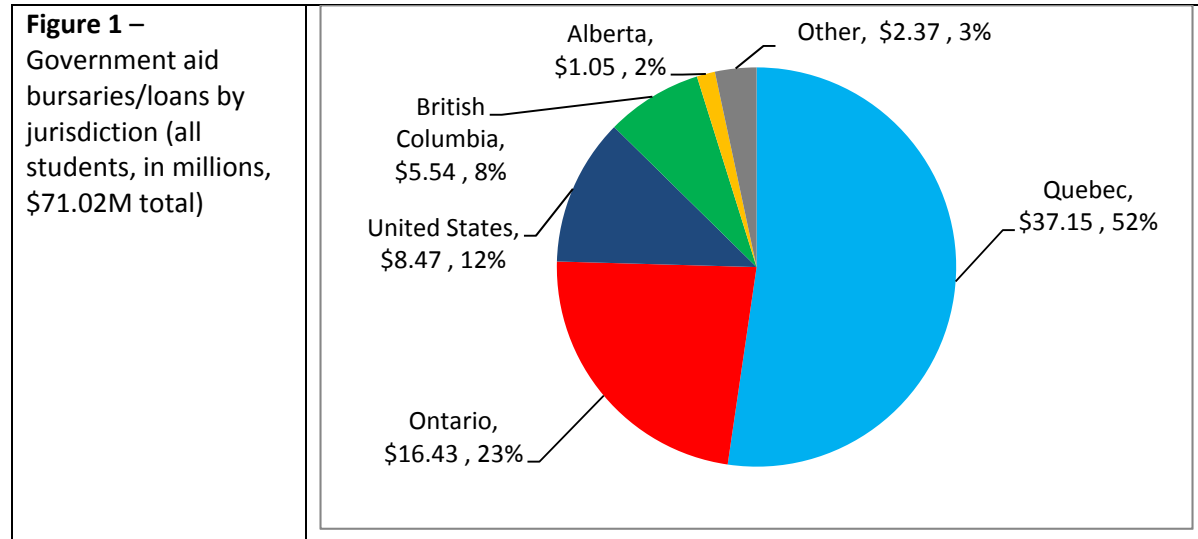
Institutional funding sources in support of McGill student assistance, administered by the Scholarships & Student Aid Office

	2013/14	%
Central Strategic Allocation	\$6,372,395	24.4
Income from Endowments	\$8,366,406	32.1
Direct Donations	\$5,517,497	21.1
Special Grants (Work Study, Mobility)	\$1,815,306	7.0
Researchers' Grants	\$2,277,868	8.7
Federal, Provincial & Other Granting Agencies	\$823,460	3.2
Other Internal Funds	\$916,135	3.5
GRAND TOTAL	\$26,089,067	100

GOVERNMENT STUDENT AID

Figure 1 shows the breakdown of \$71.02M government aid by major jurisdiction. The number of government aid recipients has increased over the past decade partly due to increased student enrolment at the University. The proportion of students receiving government aid to help fund their studies has remained stable: in 2013/14, 34.8% of full-time students with access to Canadian and U.S. government aid programs received government aid, as compared to 34.7% in the previous year.

McGill has the largest number of Ontario Student Assistance Program (OSAP) recipients outside of Ontario-based institutions. Excluding American domestic schools, McGill administers one of the highest volume U.S. Direct Loans worldwide.

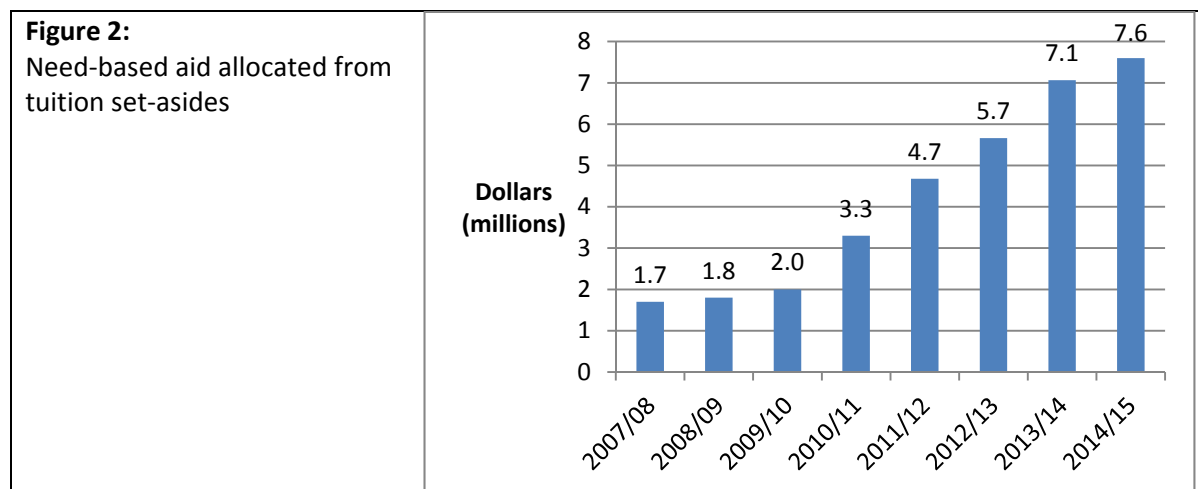


Note: Excluded from the government aid figures is \$1.37 million of U.S. alternative loans/grants for American students who are either not eligible for U.S. Direct Loans or need to supplement their core funding.

McGill NEED-BASED SUPPORT

Adequate student financial support is a key component towards attracting a diverse student body, especially for students with significant financial need. Substantial increases in funding for McGill financial aid programs are bringing us closer to our goal of ensuring all qualified students can gain access to McGill, regardless of their financial circumstances.

Growth in McGill’s need-based aid programs (Figure 2) is made possible by the University’s commitment that 30% of the net revenue derived from tuition increases be allocated to student financial support. The 2013/14 central allocation of \$7.1M represented an increase of 24.7% over the previous year.

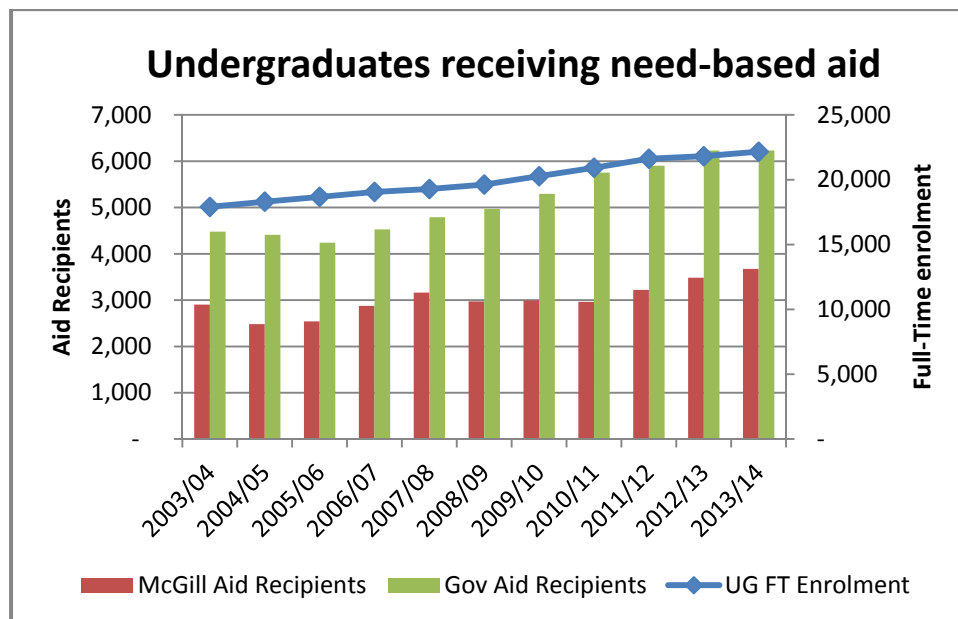


Funding for students is further enhanced by generous alumni and donors and due to the efforts of University Advancement (UA) and the faculties. It should also be noted that McGill students make significant contributions in support of needy students, with matching contributions from the University, including but not limited to:

- Student Society of McGill University - through the SSMU Access Bursary Fund and the World University Service of Canada (WUSC) Student Refugee Program
- Post Graduate Students Society – through the PGSS/GPS Education Bursaries
- The Arts Undergraduate Society – through AUS Work Study program
- The Science Undergraduate Society – through the SUS Work Study program

Figure 3 depicts the growing proportion of full-time undergraduate students who have received government aid over the past decade. The number of students benefiting from McGill need-based programs has also increased. It is also important to note that the average aid per student in 2013/14 has slightly risen in proportion to the increased costs of attendance in most jurisdictions. Graduate students are excluded for the purposes of this illustration, because many have other core funding at their disposal.

Figure 3: Proportion of undergraduate students receiving need-based aid, as compared to enrolment trends (note: 2010/11 is an anomaly due to the 11 month fiscal year)



McGill offers several programs to assist students in need, which are available to all full-time students in degree programs: entrance and in-course bursaries, student loans that are interest-free during studies, a Work Study Program as well as Mobility for exchanges. The Scholarships and Student Aid Office (SSAO) also provides budget and debt counseling and other individualized services to respond to the many financial challenges faced by students. In addition to 5,870 on-line assessments, more than 3,050 one-on-one aid appointments were conducted by Financial Aid Counselors on both campuses. The number

of applications for McGill financial aid increased in 2013/14 by 11% over the previous year and by 37% since 2010/11.

Entrance Financial Aid Program

Established in 2005/06 as a pilot program for Quebec residents and extended in 2006/07 to students from the rest of Canada, the U.S. and overseas, the Entrance Financial Aid Program is exceptional in Canada, making need-based aid available to all accepted undergraduates, regardless of their geographic origin and citizenship. Unfortunately, we do not have the resources to meet all need, but the program is open and steadily growing to all to promote access and diversity.

The envelope for entrance bursaries is determined by projected funding streams, expected applicants and yields, as well as consideration for the ongoing commitments to needy students once in-course. As of 2013/14, entrance bursary spending is expected to remain stable at \$2.4 million due to ramped up levels of support needed to sustain previous cohorts. The number of student recipients decreased by 10.6% which is primarily explained by a 17% decrease in applicants. Average offers increased across most jurisdictions with additional interest-free loans offered as part of the aid package for international students without access to government aid programs. The entrance package continues to be enhanced with automatic eligibility into the Work Study program for all recipients.

In-Course Bursary Program

For **undergraduates**, in-course bursaries meet the ongoing needs of previous entrance bursary recipients as well as the needs of students who newly require financial assistance due to increased costs, reduced support from other sources or special circumstances. Appendix 1 shows an increase of 20.8% in undergraduate in-course bursaries compared to the prior year. This is partially explained by the 2012/13 mid-year budget reduction of \$450K which necessitated more conservative adjudications in the prior year. Outreach efforts in 2013/14, including our Frugal Scholar workshops and an expanded campus referral network, has also encouraged more students to tap into our aid and services.

Graduate students may also apply for in-course aid for unanticipated financial difficulties, emergencies or interruptions in departmental funding. Appendix 1 shows a 17.4% increase in graduate in-course bursaries compared to the previous year, which was partially due to an increase in aid to students pursuing course-based Master's degrees. Given that minimal departmental or external support is available for students in these programs, those receiving government aid are eligible for McGill need-based aid, which was funded partly through several new donations designated for the purpose.

Overall, the combined spending of all bursaries for **all students** in 2013/14 was 13.8% higher than in the previous year. Thanks to increased funding, McGill has the ability to respond to more students and higher financial need.

McGill Loans

Loans, while not the preferred form of aid, continue to be essential, both for bridge funding as well as for students who are not indebted through government student loans. The amount of new loans and loan extensions (of due dates) offered in 2013/14 increased by 19.1% over the prior year, which was primarily linked to increased aid to non-U.S. international undergraduate students. In addition, many short-term loans were issued to government aid recipients who experienced payment delays, and these interest-free loans were repaid when the students received their government aid.

Work Study

The Work Study program does not place students into employment, but does provide incentives in the form of subsidies to McGill units that hire needy students. Students, who are accepted to the program based on demonstrated financial need, must find employment from the bank of jobs reserved for them.

Work Study subsidies increased by 9.8% over the previous year (Appendix 2), with the same number of students employed. Of 832 approved Work Study jobs, 88% were filled by one or more students. This represented a positive recovery from the low rate of 72.4% in 2011/12 which was attributed to the Fall 2011 labor disruption.

The total Work Study subsidy of \$1.16M represents the benefit to McGill employers who supported the program. The gross earnings of students employed through the program was \$3.1M – a significant help to needy students in defraying living costs without increasing debt.

Fee Deferrals

Fee deferrals represent another important provision for students who lack the cash to pay tuition by the deadline. Students who do not have outstanding tuition or fees from a prior term may request the deferral of tuition and fees, if they will be receiving funding from the University, government aid programs, or external agency awards administered by McGill. This program responds to financial hardship created by timing differences between tuition due dates and anticipated core funding payments without having to dispense and then collect short term loans.

Table 3 shows the requests granted in 2013/14 term by term, during which time no interest or late payment charges were applied on the fees specifically covered by the deferral.

Table 3: Count of fee deferrals granted, by reason category

Deferral reason	Length	2013/14
Government aid delays	<60 days beyond due date	2,236
International fund transfer delays	<30 days beyond due date	489
Installments of core graduate funding	<90 days beyond due date	2,517
Discretionary by Student Aid Office (e.g. financial hardship)	Varies	202
TOTAL		5,444
Unique student count		4,854

Improving access and diversity

A robust financial aid program is fundamental to strategic recruitment and retention. It supports universal access and improves diversity.

- McGill's Entrance Financial Aid Program makes need-based aid available to all (first time, first degree) accepted undergraduates, regardless of geographic origin and citizenship. In 2013/14, 24% of entrance need-based dollars were disbursed to non-U.S. international students.
- In one year, there has been a 15% increase in the number of under-represented students receiving aid, signifying a 37% increase in funding to groups including first generation attending post-secondary education, aboriginal students, students with disabilities and students with dependents (as self-declared by aid applicants, see Appendix 3).

EXCHANGE AND STUDY ABROAD MOBILITY AWARDS

The Mobility Awards program is funded by two grants from the Québec government:

1. Le *Programme de bourses pour de courts séjours d'études universitaires* (PBCSE) for Quebec students to have the opportunity to study abroad.
2. The International Mobility grant to support out-of-province and international student exchange and study-abroad endeavors.

In previous years, the amount per student was determined without consideration of financial need based on destination, duration, number of transfer credits and other travel awards received. This model proved to be unsustainable due to the increased demand for exchange experiences.

In 2013/14, the Office of the Deputy Provost (Student Life and Learning) established a split envelope. A fixed Basic Mobility Award of \$1,000 value went to each student approved for official exchange. Additionally, a variable Mobility Financial Aid Supplement was available to participating students who demonstrated financial need, by special application.

With a portion of the Quebec grants allocated for other purposes, such as to Graduate & Postdoctoral Studies for graduate student travel, the total Mobility funding for official exchanges was decreased by 45.9% compared to the previous year.

UNDERGRADUATE MERIT AWARDS

Renewable Entrance Scholarships

The major and prestige entrance scholarships remain our most attractive awards. Based foremost on academic excellence combined with achievements in leadership, community service, athletics and artistry, they are essential in ensuring McGill's competitiveness with other Canadian universities. Funding for each incoming cohort depends on endowment performance and the number of successful renewals. For the 2013/14 cycle, 248 students were offered renewable entrance scholarships, of which 104 registered. The \$10K renewable scholarships carried the most success at 75% yield however this is a decrease from the 90% yield of the previous year (note: the preliminary yield rate from the 2014/15 cycle is further diminished at 64% which has prompted a benchmarking and review of the Prestige program). The overall yield for renewable entrance scholarships was 41.9%, a slight increase from 39.3% in 2012/13 but a decline from 46.7% in 2011/12 and 48% in 2010/11.

The GPA threshold for renewal of 3.7 is applicable to all current holders of renewable scholarships. Of the 233 students eligible for renewals in 2013/14, 173 were renewed, representing a renewal rate of 74.25% (a decrease of 3.57% over the previous year).

One Year Non-Renewable Scholarships

In 2008/09, a number of renewable scholarships were transformed into one-year scholarships, awarded solely on the basis of academic standing, which increased the number of scholarships available to attract qualified new students. In 2013/14, the minimum grade required for a one-year scholarship was 94%, and 1,541 were offered, resulting in 483 registrants. The resulting yield of 31.34%, represents a slight increase from 29.8% in 2012/13.

Undergraduate Faculty/Department Awards

While entrance scholarships are an effective tool to attract the best students to McGill, in-course awards, which are administered directly by faculties and departments, recognize meritorious achievement during studies. This category not only includes faculty-administered scholarships, prizes and convocation awards, but also stipends paid from researchers' grants as well as agency research awards by McGill. This complete picture, as shown in Appendix 1, represents a total value of \$7.29M, benefiting 2,598 undergraduate students.

Special Awards

Twenty-four McGill students hold the prestigious Loran Award from the Canadian Merit Scholarship Foundation, the most of any university. As an official Loran partner, the University covers the students' tuition and fees totaling \$150,349.

McGill's participation in the MasterCard Foundation Scholars Program commenced in 2013/14 with the objective of enabling qualified yet financially disadvantaged students from Africa to complete a degree program. Full-cost support is offered for the duration of each student's academic program and covers tuition, fees and standard allowance for living costs, books and travel. The first cohort was comprised of 11 undergraduate students.

GRADUATE AWARDS

Appendix 4 completes the picture of financial awards to graduate students by also identifying those under the responsibility of Graduate and Postdoctoral Studies. In 2013/14, the total aid and awards to graduate students amounted to \$101.7M, of which \$17.2M is government aid and \$2.4M is McGill need-based aid.

ATTACHMENTS

Appendix 1

Strategic 'Student Life & Learning' Funding Programs administered by Scholarships & Student Aid Office: McGill Need-Based Awards & Government Aid for all Students, McGill Merit-Based Awards for Undergraduate Students - by Level - 10 Year Comparison

Appendix 2

Work Study Program: Jobs, Student Applicants Accepted and Employed, Gross Earnings and Subsidies Paid

Appendix 3

Under-Represented Students receiving McGill Aid: by Aid Type and Category – 3-Year Comparison

Appendix 4

Graduate Awards administered by GPS

**McGill Need-Based Awards & Government Aid for all Students
McGill Merit-Based Awards for Undergraduate Students
10 year comparison**

	2013-14		2012-13		2011-12		2010-11 (11 months)		2009-10		2008-09		2007-08		2006-07		2005-06		2004-05	
	Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards	Students	Awards

McGILL LOANS

Undergraduate	912	\$3,215,404	919	\$2,758,742	852	\$2,197,933	853	\$1,926,261	912	\$2,220,038	975	\$2,235,964	1,001	\$2,231,643	1,074	\$2,417,162	1,029	\$2,242,213	983	\$2,107,360
Graduate	384	\$1,107,235	353	\$871,374	335	\$777,708	294	\$621,067	315	\$724,785	312	\$740,723	310	\$717,124	345	\$863,655	322	\$731,402	356	\$760,181
Total	1,296	\$4,322,639	1,272	\$3,630,116	1,187	\$2,975,641	1,147	\$2,547,328	1,227	\$2,944,823	1,287	\$2,976,687	1,311	\$2,948,767	1,419	\$3,280,817	1,351	\$2,973,615	1,339	\$2,867,541

McGILL BURSARIES

Undergraduate Entrance	571	\$2,396,643	639	\$2,428,810	476	\$1,575,202	481	\$1,729,115	379	\$1,373,895	390	\$1,255,048	382	\$1,285,037	397	\$1,330,000	140	\$293,050		
Undergraduate In-Course	1,393	\$5,807,768	1276	\$4,809,478	1,296	\$5,271,200	1,047	\$3,604,928	1,162	\$3,874,277	973	\$2,934,911	1,205	\$3,294,652	849	\$1,927,037	833	\$1,958,939	915	\$1,913,499
Graduate	331	\$954,976	303	\$813,215	196	\$499,920	175	\$395,579	160	\$337,258	105	\$217,896	115	\$217,591	103	\$193,201	98	\$187,921	104	\$177,752
Total	2,295	\$9,159,387	2,218	\$8,051,503	1,968	\$7,346,322	1,703	\$5,729,622	1,701	\$5,585,430	1,468	\$4,407,855	1,702	\$4,797,280	1,349	\$3,450,238	1,071	\$2,439,910	1,019	\$2,091,251

WORK STUDY SUBSIDIES

Undergraduate	696	\$845,308	661	\$714,217	598	\$620,116	580	\$675,326	539	\$619,479	636	\$653,266	573	\$584,957	557	\$603,243	540	\$635,379	583	\$643,650
Graduate	227	\$311,548	261	\$339,363	248	\$291,374	206	\$262,981	196	\$272,776	170	\$197,086	197	\$250,803	184	\$224,823	195	\$237,759	205	\$271,150
Total	923	\$1,156,856	922	\$1,053,580	846	\$911,490	786	\$938,307	735	\$892,255	806	\$850,352	770	\$835,760	741	\$828,066	735	\$873,138	788	\$914,800

TOTAL NEED-BASED AID - ALL STUDENTS		\$14,638,882		\$12,735,200		\$11,233,453		\$9,215,257		\$9,422,508		\$8,234,894		\$8,581,807		\$7,559,121		\$6,286,663		\$5,873,592
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MOBILITY AWARDS (official exchange & practica)

Undergraduate			693	\$1,763,750	586	\$1,520,000	577	\$1,453,250	377	\$881,760	369	\$935,250								
Mobility basic award (not need nor merit)	685	\$704,800																		
Mobility supplement (need-based)	103	\$284,950																		
Graduate			46	\$95,750	56	\$138,620	62	\$138,500	32	\$73,000	22	\$42,500								
Mobility basic award (not need nor merit)	5	\$1,000																		
Mobility supplement (need-based)	16	\$15,000																		
Total	809	\$1,005,750	739	\$1,859,500	642	\$1,658,620	639	\$1,591,750	409	\$954,760	391	\$977,750		\$631,195						

UNDERGRADUATE UNIVERSITY SCHOLARSHIPS

Entrance														236	\$971,500	267	\$1,000,500	324	\$1,297,200		
Entrance 1 Year	482	\$1,400,000	451	\$1,329,500	461	\$1,378,500	448	\$1,338,000	490	\$1,464,000	195	\$579,000									
Entrance Renewable	108	\$407,000	93	\$374,500	172	\$657,000	110	\$450,250	141	\$554,000	129	\$514,500									
Renewals	187	\$723,500	210	\$824,500	186	\$748,000	238	\$936,823	352	\$1,403,500	846	\$2,349,850	798	\$2,340,850	806	\$2,308,600	768	\$2,102,900			
Athletic (grads eligible for some)	7	\$13,773	4	\$8,000	6	\$12,000	7	\$14,000													
Total	784	\$2,544,273	758	\$2,536,500	825	\$2,795,500	803	\$2,739,073	983	\$3,421,500	1,170	\$3,443,350	1,034	\$3,312,350	1,073	\$3,309,100	1,092	\$3,400,100	1,063	\$3,133,700	

UNDERGRADUATE FACULTY/DEPARTMENT AWARDS

Entrance														1,382	\$2,593,431	1,042	\$2,237,948	970	\$1,980,129	923	\$1,960,934	828	\$1,813,356
Entrance 1 Year	127	\$187,266	528	\$1,400,975	106	\$142,400	114	\$190,800	171	\$475,000													
Entrance Renewable	71	\$303,045	67	\$297,400	38	\$158,650	49	\$212,200															
In-Course (Note 1)														1,660	\$1,707,952								
In-Course Scholarship		\$1,260,168		\$1,208,032		\$1,425,927		\$1,358,971															
In-Course Monetary Prize	2,068	\$100,036	1,890	\$88,692	1,420	\$89,736	971	\$72,678															
In-Course Research Awards		\$958,518		\$1,121,892		\$451,584		\$221,539															
In-Course Stipends from researchers' grants		\$2,253,450		\$2,085,655		\$1,072,124		\$0															
Other In-Course Awards		\$1,597,698		\$1,199,084		\$687,469		\$304,825															
Convocation	201	\$211,594	192	\$201,057	216	\$188,858	36	\$41,975	179	\$160,740													
Athletic	125	\$346,733	120	\$295,080	96	\$263,771	79	\$191,185	86	\$194,055													
External	6	\$69,000	5	\$57,000	4	\$31,500	2	\$18,000															
Total	2,598	\$7,287,508	2802	\$7,954,865	1,880	\$4,512,019	1,251	\$2,612,173	2,096	\$2,537,747	1,382	\$2,593,431	1,042	\$2,237,948	970	\$1,980,129	923	\$1,960,934	828	\$1,813,356			

TOTAL MERIT-BASED AWARDS - UNDERGRADUATE STUDENTS		\$9,831,781		\$10,491,365		\$7,307,519		\$5,351,246		\$5,959,247		\$6,036,781		\$5,550,298		\$5,289,229		\$5,361,034		\$4,947,056
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CANADIAN MERIT SCHOLARSHIPS (McGill portion)

Undergraduate	24	\$150,349	29	\$193,106	31	\$206,266	30	\$199,045	29	\$184,681	22	\$101,064											
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MASTERCARD FOUNDATION SCHOLARS PROGRAM

Undergraduate	11	\$462,305																					
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TOTAL SPECIAL AWARDS		\$612,654		\$193,106		\$206,266		\$199,045		\$184,681		\$101,064											
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GOVERNMENT AID

Undergraduate	6,231	\$53,783,060	6,232	\$54,380,916	5,901	\$49,609,791	5,754	\$47,873,604	5,293	\$44,046,406	4,968	\$41,472,960	4,790	\$40,645,279	4,529	\$38,048,352	4,239	\$37,006,147	4,409	\$40,407,719
Graduate	1,783	\$17,233,896	1,764	\$16,602,362	1,728	\$16,114,364	1,535	\$14,568,267	1,608	\$14,059,444	1,360	\$12,722,499	1,283	\$12,663,861	1,382	\$12,852,220	1,443	\$13,879,262	1,470	\$13,469,240
Total (Note 2)	8,014	\$71,016,956	7,996	\$70,983,278	7,629	\$65,724,155	7,289	\$62,441,871	6,901	\$58,105,850	6,328	\$49,195,459	6,072	\$53,309,140	5,911	\$50,900,572	5,682	\$50,885,409	5,879	\$53,876,958

Verification: 2

Grand Total		\$97,106,024		\$96,262,449		\$86,130,013		\$78,789,169		\$74,627,046		\$69,545,948		\$68,072,440		\$63,748,922		\$62,533,106		\$64,697,606
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Work Study Program												
Year	Jobs Available	Jobs Filled (note 1)	Student Applicants	Students Accepted	Students Employed			Gross Earnings		Subsidies Paid		
					Total Students (note 1)	UG	Graduate	Total Earned by Students	Portion Eligible for Subsidy	Total \$	UG \$	Graduate \$
2013/14 (note 4)	832	732	3,212	2,739	923	696	227	\$ 3,068,195	\$ 2,444,965	\$ 1,156,856	\$ 845,308	\$ 311,548
2012/13 (note 3)	980	818	3,199	2,593	922	661	261	\$ 2,897,543	\$ 2,236,542	\$ 1,053,580	\$ 714,217	\$ 339,363
2011/12 (note 2)	935	677	2,713	2,302	846	598	248			\$911,490	\$620,116	\$291,374
2010/11	905	731	2,664	2,233	786	580	206			\$938,307	\$675,326	\$262,981
2009/10	893		2,476	1,904	735	539	196			\$892,255	\$619,479	\$272,776
2008/09	969		2,395	1,757	806	636	170			\$850,352	\$653,266	\$197,086
2007/08	997		2,234	1,622	770	573	197			\$835,760	\$585,292	\$250,468
2006/07	951		2,044	1,446	741	557	184			\$828,066	\$603,243	\$224,823
2005/06	928		2,058	1,309	735	540	195			\$873,138	\$635,379	\$237,759
2004/05	923		2,085	1,405	788	583	205			\$914,800	\$643,650	\$271,150
2003/04	826		2,275	1,508	791	594	197			\$949,400	\$690,097	\$259,303
2002/03	871		2,035	1,346	755	578	177			\$750,014	\$585,763	\$164,251
2001/02	765		1,824	1,332	945	772	173			\$748,884	\$576,641	\$172,243
2000/01	720		1,644	1,113	791	644	147			\$661,178	\$528,942	\$132,236
1999/00	728		1,777	1,143	692	545	147			\$589,425	\$463,152	\$126,273
1998/99	617		1,725	990	574	471	103			\$343,146	\$281,133	\$62,013
1997/98	555		1,506	892	524	406	118			\$265,772	\$211,394	\$54,378
1996/97	439		1,330	717	422	331	91			\$207,633	\$158,554	\$49,079
1995/96	388		1,237	736	399	309	90			\$190,945	\$148,622	\$42,323
1994/95	379		1,062	597	381	285	96			\$162,538	\$129,105	\$33,433
1993/94	302		1,262	820	288					\$124,398		
1992/93	285		991	746	260					\$96,614		
1991/92 (one term)	222		646	403	156					\$41,473		

Notes:

- 1) Some Work Study jobs are filled by more than one student
- 2) Job statistics for 2011/12 are skewed due to Fall 2011 labor disruption - students hired and paid, but inaccurate association of students to each Work Study project
- 3) Starting in 2012/13 the increase in # applicants is partially due to the new automatic acceptance of Entrance Bursary recipients, even if the student didn't indicate an intention to work; manual subsidies (to eligible affiliated entities) are now included.
- 4) Decrease in number of jobs available is an administrative decision to consolidate identical jobs within a department

UNDER-REPRESENTED STUDENTS RECEIVING MCGILL AID ^(note 4)

	Bursary	Loan (note 3)	Total	Total # students	Count by category (note 1, 2)			
					# Disability	# Aboriginal	# First Generation PSE	# with Dependants
2010/11								
Undergraduates	\$486,166	\$191,064	\$677,230	180	23	3	109	63
Graduates	\$121,813	\$138,264	\$260,077	99	8	1	43	52
	<u>\$607,979</u>	<u>\$329,328</u>	<u>\$937,307</u>	<u>279</u>				
2011/12*								
Undergraduates	\$650,187	\$209,327	\$859,514	177	28	4	94	64
Graduates	\$242,237	\$166,077	\$408,314	108	7	2	41	65
	<u>\$892,424</u>	<u>\$375,404</u>	<u>\$1,267,828</u>	<u>285</u>				
2012/13								
Undergraduates	\$941,637	\$322,902	\$1,264,539	313	31	10	237	63
Graduates	\$305,952	\$209,149	\$515,101	134	15	2	55	75
	<u>\$1,247,589</u>	<u>\$532,051</u>	<u>\$1,779,640</u>	<u>447</u>				
2013/14								
Undergraduates	\$1,272,391	\$438,834	\$1,711,225	340	35	8	245	77
Graduates	\$372,642	\$350,172	\$722,814	172	20	2	84	83
	<u>\$1,645,033</u>	<u>\$789,006</u>	<u>\$2,434,039</u>	<u>512</u>				

In one year:	
2011/12 Average aid per student =	\$ 4,449
2012/13 Average aid per student =	\$ 3,981
2013/14 Average aid per student =	\$ 4,754
in 1 year Increase in # under-represented students receiving aid =	15%
in 1 year Increase in total funding =	37%
in 2 years Increase in # under-represented students receiving aid =	80%
in 2 years Increase in total funding =	92%
in 3 years Increase in # under-represented students receiving aid =	84%
in 3 years Increase in total funding =	160%

*this report is based on Aid (Academic) Year, hence the revisions to 2011/12 figures since last Annual Report.

Notes:

- (1) All categories are self-reported by the student submitting a financial aid application and cannot be validated; statistics are likely under-estimated
- (2) The sum of counts by category will not equal the total number of students since a number of students self-identified in multiple categories
- (3) Repayable loans are included in the Total Aid category given that, in the majority of cases, loans would be given as non-repayable bursaries with a higher bursary envelop available
- (4) Dollars represent funding solely from McGill's need-based funding programs. Merit awards, government aid and funding from external organizations are not included.

McGill Graduate Awards Administered by GPS

MCGILL AWARD TYPES

	2013-14	
	Students	Awards
UNIVERSITY AWARDS		
Entrance	166	\$1,534,046
In-Course		
Fellowship	2,661	\$16,551,707
Travel Awards	973	\$827,002
Total In-Course	3,634	17,378,709
MIDA	63	\$420,120
	3,863	\$ 19,332,875

FACULTY/DEPARTMENT AWARDS

Entrance	240	\$1,723,374
In-Course		
Fellowship	544	\$3,650,850
Monetary Prize	118	\$229,154
Research Awards	646	\$13,918,747
Stipends from researchers' grants	3,341	\$34,810,399
Other In-Course Awards	1,427	\$6,287,006
Total In-Course	6,076	\$ 58,896,156
Convocation	36	\$48,965
Athletic	6	\$16,348

GOVERNMENT

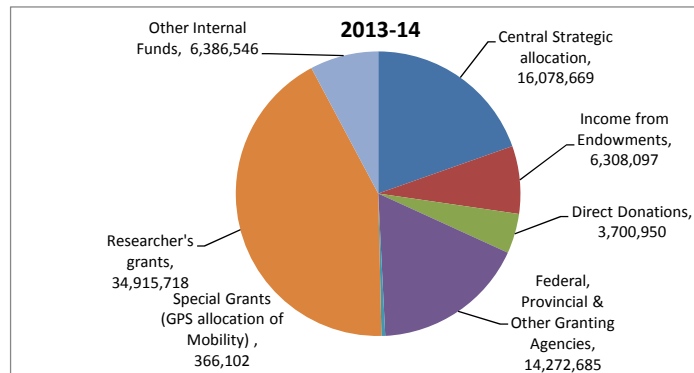
International Sponsorship	189	\$2,011,050
	6,547	62,695,893
Sub-Total McGill Graduate Awards		\$82,028,768

Graduate Aid/Awards included in Appendix 1:

Sub-Total Government Aid to Grads	\$17,233,896
Sub-Total McGill Need-Based Aid to Grads	\$2,373,759
Sub-Total McGill Mobility from Exchanges	\$16,000
Total McGill Graduate Financial Aid & Awards	\$101,652,423
	\$0

MCGILL FUNDING SOURCES

	2013-14
	\$\$
Central Strategic allocation	16,078,669
Income from Endowments	6,308,097
Direct Donations	3,700,950
Federal, Provincial & Other Granting Agencies	14,272,685
Special Grants (GPS allocation of Mobility)	366,102
Researcher's grants	34,915,718
Other Internal Funds	6,386,546
Total	\$ 82,028,767



Note 1:

The migration from Payroll to BSA (Banner Financial Aid & Awards) occurred in May 2011 but existing multi-year graduate awards such as research awards from granting agencies and stipends from researchers' grants were not interrupted. 2012/13 is the first year to have all graduate awards captured in the single, authoritative repository.

Note 2:

This report does not include the details of McGill Need-Based Aid and Government Aid for graduate students, nor the portion of Mobility Awards administered by SSAO. These are not part of GPS strategic funding and are therefore incorporated into Appendix 1.

Note 3:

Research trainee awards valued at \$734K are processed by GPS but excluded from Appendix 4 and included in Appendix 1, as the recipients are undergraduate.