



Memorandum

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TO: Senate

FROM: Prof. Anthony C. Masi, Provost

SUBJECT: Budget Planning 2012-2013: Report I

DATE: 7 December 2011

DOCUMENT #: D11-25

ACTION REQUIRED: INFORMATION APPROVAL/DECISION

ISSUE: Highlights of key considerations for the development of the FY2013 budget in the context of a new 5-year budget planning cycle.

BACKGROUND & RATIONALE: This is the first of three presentations made to Senate on the McGill University budget for FY2013. The second presentation (Budget Planning 2012-2013 Report II) will be given in the Winter semester, and will be followed by a final presentation on the budget for fiscal year 2013 in April.

The key messages in this presentation will frame the development of the FY 2013 McGill University Budget. Further developments on the budget planning as well as updated forecasts of key expenses and revenue drivers will be presented in Report II.

MOTION OR RESOLUTION FOR APPROVAL: N/A.

PRIOR CONSULTATION: Senior administration
Finance Committee of the Board of Governors;
Board of Governors.

NEXT STEPS: Budget Planning 2012-2013: Report II – To be presented to Senate in February
McGill University Budget 2012-2013 – To be presented to Senate in April

APPENDICES: Appendix A: PowerPoint Presentation “Update on Budget Implementation for FY2012 and Planning for FY2013: Considerations for Senate” (presentation not distributed as part of mailing)