## McGILL UNIVERSITY UNIVERSITY COMMITTEE ON SCHOLARSHIPS AND STUDENT AID ANNUAL REPORT 2006-2007

#### **ACTIVITIES DURING 2006-2007 ACADEMIC YEAR**

#### 1. CERTIFICATE OF MERIT

UCSSA reviewed yield reports regarding admission yields resulting from the Certificate of Merit pilot project. After discussion and consultation with CEGEP counselors, it was decided that the entire Certificate of Merit program would be eliminated as there was no significant impact on yield, and a non monetary award created other problems.

#### 2. AWARD TEMPLATE PROCEDURE

The UCSSA successfully approved and implemented an Award Template procedure that will decrease the approval time for awards, thereby facilitating fundraising by the faculties. This procedure allows routine awards that conform to the UCSSA approved template to be approved by the Chair of UCSSA and the Deputy Provost (Student Life and Learning) on behalf of the Committee, and would then be reported to the Committee for information, at least annually. Only exceptional awards would need to be brought to committee for approval. This process will also serve to increase Development Officers' leverage in their negotiations with donors about terms of reference.

#### 3. WORKGROUP ON ENTRANCE SCHOLASRHIPS

The committee reviewed the allocation of Entrance Scholarships. A workgroup was formed and their end- of-year report highlighted a number of issues that required further study before specific modifications in the program could be made. This will be resumed in 2007-08

#### 4. SCHOLARSHIP REVIEW SUBCOMMITTEE

UCSSA formalized the committee which regularly reviews issues surrounding scholarship non-renewals. The Scholarship Review Subcommittee meets annually at the end of the winter semester, and will report back to the UCSSA in the fall.

#### 5. AWARDS APPROVED IN THE NAME OF SENATE:

The following table provides a brief summary of the activities of UCSSA regarding new and revised awards:

New awards approved	71
Changes in awards approved	29
Value changes reported	22
Awards reported as discontinued	2
Awards reported as reinstated	0

In addition, a process whereby new awards and changes to existing awards that conformed to a UCSSA approved template was developed. This process, designed to expedite the approval process, saw the following results from the period of February 2007 to June 1, 2007:

New awards approved (electronically) 9
Changes in awards (including discontinuations and changes in value) 51
approved (electronically)

Appendices I through IV summarize information regarding funding provided to entering and continuing undergraduate and graduate students. Compared to the previous year, 2006-07 saw an overall increase of 10.3% in the value of McGill Loans, al 41% increase in the value of McGill Bursaries, a 5.2% decrease in the value of Work Study subsidies, a 2.7% decrease in the value of Scholarships, and an 11% increase in the value of Faculty Awards from 2005-06. Additionally, 2006-07 saw a 14.8% increase in fellowships to students of Quebec origin, a 6.8% increase in fellowships to students originating from the rest of Canada and a 13.9% increase in fellowships to students of International origin.

#### 7. UCSSA MEETING DATES 2006-2007:

 September 12, 2006
 February 13, 2007

 October 17 2006
 March 06, 2007

 November 14, 2006
 April 17, 2007

 December 12, 2006
 May 15, 2007

January 16, 2007 June 12, 2007 (electronic review)

#### 8. OTHER

UCSSA proposed revised terms of reference for the Committee, which were approved at Senate in March 2007.

#### 9. MEMBERSHIP OF UCCSA

The Deputy Provost (Student Life and Learning) or delegate, Chair [Professor Morton Mendelson]

The Dean of Graduate and Postdoctoral Studies and Associate Provost (Graduate Education), or delegate [Dr. Martin Kreiswirth]

The Chairs of Scholarships Committees or Dean's Delegate from: Agricultural and Environmental Sciences [Professor David J. Lewis]

Arts [Professor Enrica Quaroni]

Education [Professor Spencer Boudreau]

Engineering [Professor Subhasis Ghoshal]

Law [Me. Charmaine Lyn]

Management [Professor Jan Jorgensen]

Medicine [Professor Pierre-Paul Tellier]

Music [Professor Gordon Foote]

Science [Professor Henry Leighton]

One member of, or a representative appointed by, the Board of Governors [Professor Gary Pekeles]

T.B.A (Alumni Association)

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One undergraduate student: Mr. Adrian Angus One graduate student: Mr. Andrew Alexander

Resource persons:

The Director of the Scholarship and Student Aid Office [Ms. Judy Stymest]

The Director of Admissions [Ms. Kim Bartlett]

Executive Director, Donor Engagement and Stewardship [Ms. Lori Yersh]

Vice-Principal (DAUR) [Ann Dowsett-Johnston]

Development Officer, Student Awards [Toby Moneit]

The Manager, Scholarships Office [Ms. Myrosia Cap]

Secretary, Administrative Coordinator from the Office of the Deputy Provost [Ms. Linda Webb]

Source: Senate Minute 110, May 1, 1996

Amendment: Senate Minute 6, October 25, 2000

Senate Minute 10, October 10, 2001 Senate Minute 12, March 13, 2002 Senate Minute 11, September 17, 2003

Senate Minute 7, April 11, 2005 Senate Minute 9, March 29, 2006 Senate Minute 9, October 11, 2006

Senate Minute 11, March 28, 2007

## UNIVERSITY COMMITTEE ON SCHOLARSHIPS AND STUDENT AID TERMS OF REFERENCE

- 1. The committee shall review and formulate policies on all matters pertaining to awards made by the University to its students. Awards shall include scholarships, fellowships, prizes, medals, bursaries, loans, and the work study program.
- 2. The committee shall approve in the name of Senate new awards and changes in the conditions of existing awards, including their values.
- 3. The committee shall report annually to Senate about changes in policies, new and revised awards, and awards and financial aid provided to McGill students.

## Appendix I McGill Scholarships & Student Aid 2003-2007 (4 year comparison)

			· · · · · · · · ·		/			
	2006-07		200	005-06 2		04-05	20	03-04
	Students	Awards	Students	Awards	Students	Awards	Students	Awards
MCGILL LOANS								
Undergraduate	1,074	\$2,417,162	1,029	\$2,242,213	983	\$2,107,360	1,336	\$2,280,352
Graduate	345	\$863,655	322	\$731,402	356	\$760,181	356	\$594,063
Total	1,419	\$3,280,817	1,351	\$2,973,615	1,339	\$2,867,541	1,692	\$2,874,415
MCGILL BURSARIES								
Undergraduate Entrance	397	\$1,330,000	140	\$293,050				
Undergraduate In- Course	849	\$1,927,037	833	\$1,958,939	915	\$1,913,499	973	\$1,937,310
Graduate	103	\$193,201	98	\$187,921	104	\$177,752	117	\$207,168
Total	1,349	\$3,450,238	1,071	\$2,439,910	1,019	\$2,091,251	1,090	\$2,144,478
WORK STUDY								
Undergraduate	557	\$603,243	540	\$635,379	583	\$643,650	594	\$690,097
Graduate	184	\$224,823	195	\$237,759	205	\$271,150	197	\$259,303
Total	741	\$828,066	735	\$873,138	788	\$914,800	791	\$949,400
UCSSA SCHOLARSHIPS								
Undergraduate Entrance	267	\$1,000,500	324	\$1,297,200	279	\$1,103,000	302	\$1,089,000
Undergraduate In- Course	806	\$2,308,600	768	\$2,102,900	779	\$1,886,800	751	\$1,911,800
Total	1,073	\$3,309,100	1,092	\$3,400,100	1,058	\$2,989,800	1,053	\$3,000,800
FACULTY AWARDS							<u>.</u>	
Undergraduate	970	\$1,980,129	923	\$1,960,934	718	\$1,628,069	711	\$1,465,295
Graduate	226	\$1,317,656	194	\$1,004,579	139	\$712,210	113	\$389,750
Total	1,196	\$3,297,785	1,117	\$2,965,513	857	\$2,340,279	824	\$1,855,045

# Appendix II Government Assistance and University Awards by Geographic Region 2006-2007

		by G	eographic Re	gion 2006-200	) (		
Student Residence	Students on Government Aid	Government Aid	McGill Loans	McGill Bursaries	UCSSA Scholarships/ Faculty Awards	Work Study Program	TOTAL
Quebec	3,737	\$25,473,671	\$1,714,128	\$1,359,863	\$3,057,726	\$276,173	\$31,881,561
Ontario	877	\$8,937,149	\$520,645	\$648,111	\$1,300,370	\$127,642	\$11,533,917
British Columbia	281	\$2,471,463	\$191,472	\$145,390	\$398,088	\$47,733	\$3,254,146
Alberta	150	\$1,496,958	\$74,992	\$81,216	\$242,510	\$8,381	\$1,904,057
Nova Scotia	80	\$632,814	\$41,181	\$54,466	\$120,900	\$18,167	\$867,528
New Brunswick	37	\$333,539	\$16,797	\$27,782	\$41,450	\$4,537	\$424,105
Manitoba	26	\$248,771	\$19,600	\$24,500	\$74,875	\$8,144	\$375,890
Saskatchewan	19	\$184,327	\$13,790	\$24,500	\$71,650	\$1,979	\$296,246
Newfoundland	11	\$109,938	\$7,050	\$3,000	\$29,150	0	\$149,138
Prince Edward Island	12	\$99,120	\$1,500	\$9,123	\$6,423	0	\$116,166
Yukon/NWT/Nunavut	4	\$25,105	\$3,100	\$1,000	\$6,500	0	\$35,705
U.S.A.	677	\$10,887,717	\$197,536	\$531,720	\$503,818	\$92,072	\$12,212,863
International	0	0	\$479,026	\$539,567	\$753,425	\$243,238	\$2,015,256
Total	5,911	\$50,900,572	\$3,280,817	\$3,450,238	\$6,606,885	\$828,066	\$65,066,578
2005-2006	5,682	\$50,885,409	\$2,973,615	\$2,439,910	\$6,365,613	\$873,138	\$63,537,685
2004-2005	5,879	\$53,876,958	\$2,867,541	\$2,091,251	\$5,330,079	\$914,800	\$65,080,629
2003-2004	5,970	\$46,813,618	\$2,874,415	\$2,144,478	\$4,855,845	\$949,400	\$57,637,756
2002-2003	5,830	\$45,209,679	\$2,616,812	\$1,850,732	\$4,525,213	\$750,014	\$54,952,450
2001-2002	5,595	\$40,448,842	\$2,565,807	\$1,926,425	\$3,869,500	\$748,884	\$49,559,458
2000-2001	5,232	\$33,665,725	\$2,711,158	\$1,648,235	\$3,928,080	\$661,178	\$42,614,376

## Appendix III

## **Work Study Program**

1992-2007 Comparison

	Students Employed			Subsidies Paid			
Year	Jobs Available	Student Applicants	Students Accepted	Undergraduate	Graduate	Undergraduate	Graduate
2006-07	951	2,044	1,446	557	184	\$603,243	\$224,823
2005-06	928	2,058	1,309	540	195	\$635,379	\$237,759
2004-05	923	2,085	1,405	583	205	\$643,650	\$271,150
2003-04	826	2,275	1,508	594	197	\$690,097	\$259,303
2002-03	871	2,035	1,346	578	177	\$585,763	\$164,251
2001-02	765	1,824	1,332	772	173	\$576,641	\$172,243
2000-01	720	1,644	1,113	644	147	\$528,942	\$132,236
1999-00	728	1,777	1,143	545	147	\$463,152	\$126,273
1998-99	617	1,725	990	471	103	\$281,133	\$62,013
1997-98	555	1,506	892	406	118	\$211,394	\$54,378
1996-97	439	1,330	717	331	91	\$158,554	\$49,079
1995-96	388	1,237	736	309	90	\$148,622	\$42,323
1994-95	379	1,062	597	285	96	\$129,105	\$33,433
1993-94	302	1,262	820	288		\$124,398	
1992-93	285	991	746	260		\$96,614	
1991-92 (1 term)	222	646	403	156		\$41,473	

# Appendix IV Graduate and Postdoctoral Studies Office Graduate and Internal Fellowships Administered by the GPSO

(Funds under the Financial Management of the Dean of Graduate and Postdoctoral Studies)

### Amounts Disbursed through Payroll by Residency Status<sup>1</sup>

Residency Status	2006-07	2005-06	2004-05	2003-04	Total
Quebec	\$1,509,187	\$1,314,846	\$1,205,957	\$1,078,851	\$5,108,842
Rest of Canada	\$1,481,977	\$1,387,098	\$1,188,131	\$975,607	\$5,032,813
International	\$1,541,348	\$1,352,837	\$1,296,733	\$999,968	\$5,190,886
Total	\$4,532,512	\$4,054,782	\$3,690,821	\$3,054,426	\$15,332,541

Residency Status	2006-07	2005-06	2004-05	2003-04	Total
Quebec	33%	32%	33%	35%	33%
Rest of Canada	33%	34%	32%	32%	33%
International	34%	33%	35%	33%	34%
Total	100%	100%	100%	100%	100%

Prepared by the Manger – Fellowships and Awards October 24, 2007

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<sup>&</sup>lt;sup>1</sup> The data presented in Appendix IV of the 2005-06 UCSSA Annual Report contained significant errors, both technical and with the specifications. These errors have been corrected and the revised figures for 2003-04 to 2005-06 are presented in the table above.