

# Welcome

Integrated Services Project Faculties of Arts and Science

November 13, 2009 Heidi Emami, Mary Jo McCullogh and Kathleen Massey Principal's Task Force on Student Life and Learning

From the first contact of prospective students with the University, interactions among students, faculty, and administrative and support staff are based on mutual trust and respect. McGill strives to make the information needed by students easily accessible to them.

McGill University, Final Report: Principal's Task Force on Student Life and Learning at McGill, 2006



### **Goals of Service Point**

Service point de service

Build on the tradition of excellence at McGill and supporting the goal of becoming the student-centred University by:

- Creating a single point of contact for many administrative support services, making services and information more accessible to students;
- Transforming the profile of the services from 'behind the scenes' and 'scattered' to a cohesive and prominent place in the heart of campus;
- Providing intensive professional development to our employees to equip them to provide best in class services to our students;
- Empowering our employees to make decisions and solve problems on the front line.

### **Working Group**

- Romesh Vadivel, Project Manager Integrated Services Project
- Francois Émond and Véronique Meunier, EKM Architecture
- Andrea Emrick, Graduate and Postdoctoral Studies
- Danielle Hay, Pauline L'Ecuyer and Judy Stymest, Scholarships & Student Aid
- Jocelyne Younan, Heidi Emami, Kathleen Massey, Nadine Lessard and Carol Carlson, Enrolment Services
- Mary Jo McCullogh, Student Accounts
- Sharon Bezeau, Pete Barry, Nicole Allard, Cheryl Bethelmy and Andre Costopoulos, Faculties of Arts and Science
- Jana Luker, Student Services
- Robyn Wiltshire, Deputy Provost's Office Student Life and Learning
- Nuha Himmo, Facilities Operations & Development
- Radu Juster, University Architect







Welcome Centre – for prospective students and families to learn about McGill University

Service Point – for current students who require support in the following areas;

Specialist Area – for back-of-house staff seating and call centre







Service point de service

- Functions Provide support to advising function, Educate, Administer, Refer
- Processes Admissions, some Awards, Fees, some Financial Aid, Registration, Exams, Convocation, Exchange, International Health Card
- Media In Person, Phone, Mail, Fax, Web
- Space McLennan: Welcome Centre and Service Point



### Services to be Integrated

Service point de service

Beginning in January 2010 in James 205/301 and continuing in June 2010 in McLennan (Service Point):

- Student Accounts (all)
- Enrolment Services (from James and Annex)
- International health card distribution, forms completion, fee deferrals, US loan distribution
- Front line functions and services for graduate students

### Transferring from Arts and Science Student Affairs

### Beginning in late June 2010:

- Special exam approval and processing (deferred, supplemental, placement)
- Course change requests past deadlines
- Timetabling/room booking of courses administered by Arts and Science
- Ranking letters
- Approval and processing of grade submissions as well as grade changes
- Record updates (transfer credits, approved inter/intra-faculty transfer requests, approved readmission requests, etc.)
- Record cleanup (admissions, standings, graduation, etc.)
- Creation of an e-Student Record file



### Remaining in Arts and Science Student Affairs

Service point de service

### Advising

- Study Abroad applications and transfer credits (review/approval)
- Inter/Intra Faculty Transfer applications (review/approval)
- Readmission applications (review/approval)
- Graduation approval
- Outreach



# Service Point Location and Construction



McLennan building (ground level, corner of Sherbrooke and McTavish)

Service point de service

Construction began this week

Planned move-in: Spring 2010







# **Tools and Support**

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### **IT - Example of New Tools**

### Knowledge base

Training data base and documentation

### **MicroSoft Communicator**

 To communicate with colleagues throughout dept and across university

#### **E-records**

 Digitization of the hard copy SAO studentrecord/advising files





## Training And

### **Professional Development**



#### **Sessions on track:**

- Started Sept 29th as scheduled
- 12 weeks total, 3.5 hrs/week
- Exactly mid-way point, just completed 6<sup>th</sup> week

#### On target:

- Covering topics such as:
  - General info for prospective students
  - Admissions info for Undergraduate applicants
  - Processes for newly admitted & current students such as ID cards, transcripts etc.

Service point de service

- Legal documents
- Student Accounts
- International Health Card
- Graduate Studies services



### Soft Launch – January 2010 In James Admin Bldg

Service point de service

- One-stop Student Accounts and Registration services ready for implementation Jan. 2010
- Graduate and Postdoctoral Studies front counter moves to 205 and 301 James Jan 2010
- US gov't loan cheques provided in a "one-stop" manner implemented Sept. 2009
- Merged Records and Admissions call centres implemented Nov. 2009

### Soft Launch – January 2010 In James Admin Bldg

- Centralized Commissioner for Oaths services ready for implementation Jan. 2010
- International Health Card distribution ready for implementation Jan. 2010
- Improved response time on official transcripts issued in person – ready for implementation Jan. 2010
- <u>No</u> Arts and Science transfer of functions in Jan 2010







### Communication Website

### www.mcgill.ca/integratedservices



Enrolment Services [Unit detail] James Administration Building, 845 Sherbrooke Street West [Ma Montreal, Quebec H3A 2T5 Tel.: 514-398-3910 | Fax: 514-398-5544 | [Email]

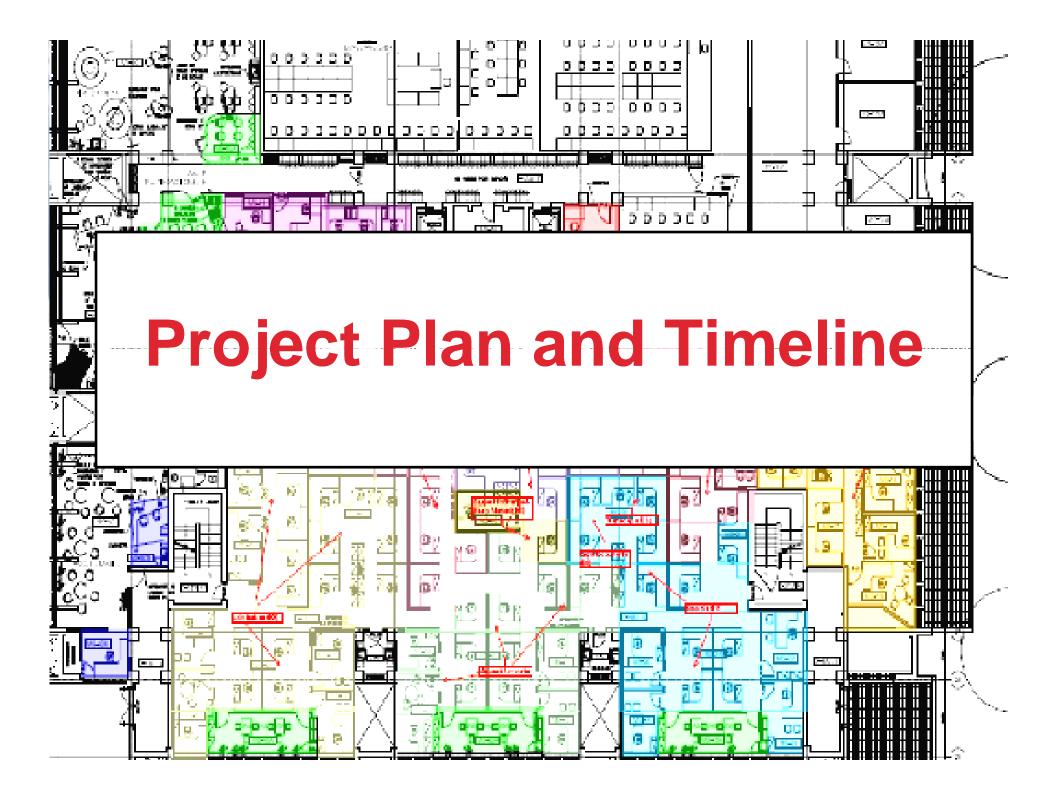


### **Student and Staff Ideas**

Service point de service

### Through:

- Student feedback groups
- Service Roundtables
- Individual meetings with units
- Cross-departmental work process teams
- 'ISP Ideas' email at website



### **Project Timeline**

- Publish list of services January 23, 2009
- Name the service (staff contest)
- Business process mapping and re-thinking Start: Jan 21, 2009
- Student focus groups January/February 2009
- Org structure, position descriptions and staffing plan March 2009
- Logo contest completed
- Positions posted April 2009
- Training plan in development- April 2009
- Tender project (June 2009)
- Complete filling new positions August 2009
- Training starts late September 2009
- Begin construction November 2009

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- Targeted (soft) launch of new service January 2010
- Move into new space in McLennan May/June 2010
- Integrate Arts/Science Student Affairs functions June 2010







# Thanks and have a great weekend!