

THE WAY FORWARD

Suborbital High Speed Transportation Earth Point to Point (P2P) Focus

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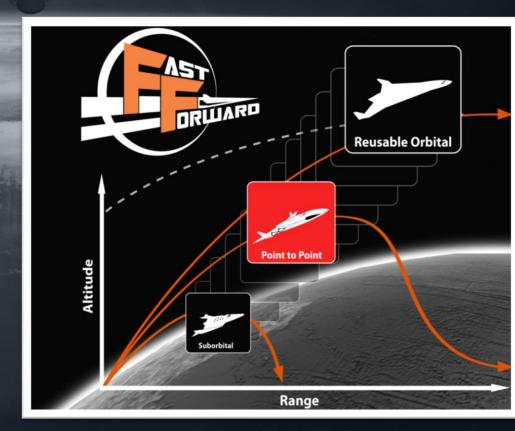
Background-History

- January, 1st 1914
- First commercial flight
- Flying Boat
 - 1 Passenger
 - 22 miles
 - \$400 (today\$10,000)
- Flying Boats led commercial air transportation until mid 1940's
 - From known to new, innovation-safety-revenues



Initial Considerations

"By 2050 suborbital space transportation services could be as safe, reliable, clean, frequent and valuable to mankind as air transportation is today"

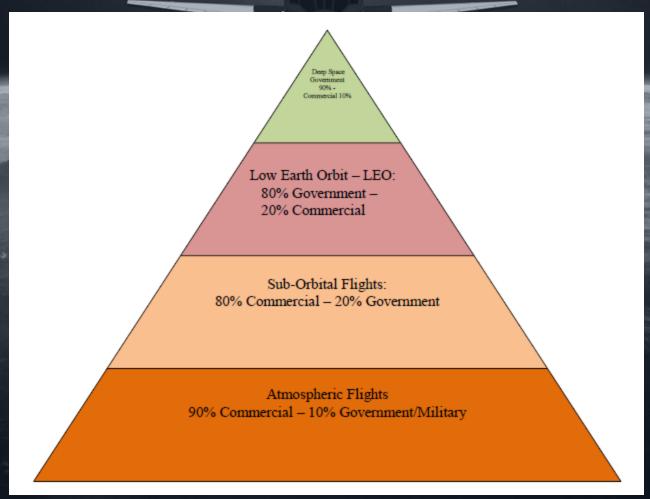


Paradigm Shift Transportation Beyond Mach 1

- In a faster and faster digital world, average speed of air travel has been stagnant at Mach 1 for 50 years
- An "evolutionary" increase in speed to Mach
 5+ is expected in "mature"
- Service by 2050
 - Endo Atmospheric
 - Exo Atmospheric

Hypersonics
Suborbitals

The Markets Investors-Regulators-Users Private Investment Dominant



Regulatory-Financial Frameworks Global Interdependence

- Drive Safety, FINANCIAL, Legal, Environmental
- Regulatory Frameworks
 - Endo Atmospheric
 - Known "air" transportation regulatory and markets frameworks
 - "air" transportation

Bottom-Up

Exo Atmospheric

Suborbital

Hypersonic

- New regulatory and markets hybrid frameworks
 - "space transportation"

Top-Down

Suborbital Case The Case of Regulatory Duality

- Dual <u>regulatory</u>-<u>revenue</u> regimes co-exist:
 - Experimental

2nd Parties-Informed Consent

"Participants"

- Early adopters at their own risk
- Commercial

3rd Parties- Airline style "Passengers"

- Main stream-mass markets with government certification
- Dual regimes SYNERGIES ARE <u>ESSENTIAL</u> for private <u>FUNDING</u> confidence and <u>INVESTMENT</u> return

Thank You Contact Information

