

Morningstar®

We want to make sure you can save confidently, no matter what your investment goals are. That's why we offer you a variety of investment tools from Morningstar®, a leading provider of investment news and analysis.

There are two ways to access Morningstar from your account:

- Through **single sign-on (SSO)** by visiting <https://www.mcgill.ca/hr/pensions/mupp/mupp-login>, and selecting the **Account Login–Sun Life button**; or
- Visit mysunlife.ca, and sign in.

Once signed in, select **my financial centre** > **Accounts** > **Investment performance**



Trouble signing in?

Go to mysunlife.ca and select **Sign-in help**.

Morningstar® tools

Rates of Return and Unit Values	See the performance of investment options available in your plan.
Fund Report	Access tools and information about your investment options.
Market Indices	This section includes indices to help you better understand key drivers in the investment marketplace.
Instant X-Ray	This tool provides you with detailed information such as an investment portfolio overview and various portfolio performance metrics of your investments.
Fund Quickrank™ tool	This tool allows you to search and compare investment options side-by-side. You can research, analyze and compare the investments offered in your plan using different filters.
Updates	We publish relevant fund manager and fund updates for you.

We're here to help



Go mobile: Check your balances and see how your funds are doing. Download the **my Sun Life mobile app** on Google Play or the Apple App Store.



Visit mysunlife.ca for tools, articles and videos. Sign in and select **Chat live now** to get live support.



After **August 31, 2020**, we'll be available to take your calls. Call us at **1-888-444-2023** Monday to Friday 8 a.m. to 8 p.m. ET



Consider speaking with a financial advisor (registered as a financial security advisor in Quebec) of your choice to get personalized advice about your plan.

