



## Great news about the McGill University Savings Program

On behalf of McGill University, I am pleased to announce that starting in **August 2020** we are extending access of the McGill University Savings Program to all employees and that Sun Life Financial (Sun Life) will become the **service provider** for the Program. You will be able to participate in the Group Retirement Savings Plan, the Locked-in Retirement Income Account, and the [Tax Free Savings Account](#).

In conjunction with Sun Life, the McGill University Savings Program will provide to you a valuable benefit and additional resources will be made available to you in your retirement and financial planning efforts. The administration of the Program will include access to the Sun Life fund investment lineup/platform (more information to follow shortly).

Additionally, you may transfer your personal savings (or savings from a previous employer's pension plan) into the McGill University Savings Plan to take advantage of the Program's access to leading fund managers, investment options, and lower fees than those generally available to individual investors.

Sun Life, Canada's leading provider of group savings arrangements, will provide you access to a vast array of investment information. Specialized sessions, webinars, articles and much more will be available to educate, empower, and engage you to build your investment knowledge and help you feel more confident in your savings decisions.

As a plan member, you will have access to the website [mySunLife.ca](http://mySunLife.ca) where you will be able to:

- Find out what type of investor you are with the **Asset allocation tool**
- Plan for retirement with the **Retirement Planner**
- Stay up to date with your investments through **Morningstar® Investment performance** information
- Review account balances and manage your investments

### What's next?

Human Resources and Sun Life are working together to ensure a smooth and easy enrollment process for you. In the coming months, you'll get more information and details on how to enroll in the Program via the new Workday platform.

Watch for the launch of these new saving products to make sure you're ready to take advantage and enroll in **August 2020!**

Sincerely,

A handwritten signature in blue ink that reads "Diana Dutton".

**Diana Dutton, MBA**

Associate Vice-Principal Human Resources

June 2020