

For donations of mutual funds or physical certificates, please contact the Office of Investments in the "McGill University contact information" section below.

For this transaction to be completed, Section 1 on Page 2 needs to be submitted as follows:

1. By fax or email:

McGill University
Fax: 514-398-2143
Email: securitiesdonations.alumni@mcgill.ca

By mail:

Donation Services
McGill University
1430 Peel Street
Montreal, Quebec
CANADA H3A 3T3

2. Your broker.

McGill University needs the information in Section 1 – 24 hours before your broker proceeds with the transfer of shares.

McGill University contact information

For assistance in completing the Form:

Donation Services – University Advancement
Telephone: 514-398-2787
Email: securitiesdonations.alumni@mcgill.ca

For assistance with Mutual Funds or Certificates:

Office of Investments
Telephone: 514-398-6040
Toll free: (1) 888-330-6040
Email: securities.investments@mcgill.ca

For Canadian residents

The amount of the receipt will be based on the value of the securities, as of the close of trading, on the date the shares are received by McGill University.

For U.S. residents

The amount of the receipt will be based on the mean value of the highest and lowest selling price of the securities on the date they are received by McGill University.

On behalf of McGill University, thank you for your generous donation. Your gift will help to support outstanding teaching and learning, innovative research and scholarly programs that have an impact on communities around the world, both today and for generations to come.



SECTION 1: To be filled out by the donor

Donor name _____

Name of the legal owner of the shares, if different from donor name above _____

Daytime telephone _____ Evening telephone _____

Email _____

Address for tax receipting _____

City _____ Province/State _____ Postal/Zip code _____

Designation or purpose of the gift _____

Type of gift: Endowment Direct funding To be determined

Recipient Faculty or Department _____

University Advancement contact person _____

SECURITIES INFORMATION:

Broker name _____ Firm _____

Telephone _____ Fax _____

Email _____ CUID or DTC ID _____

No. of shares	Name of shares	CUSIP number	Stock Exchange country (Canada or USA)

I wish to make a charitable gift of listed securities to McGill University. Please accept this form as authorization to transfer the above-listed securities from my brokerage account to the McGill University Custody Account, held at CIBC Mellon (trade settlements details below).

Donor Signature _____ Date _____

SECTION 2: Transfer details for broker

Account for Endowment: ENDF1821002 Account for Direct funding or when the type of gift is to be determined: ENDF1999002

For CAN or USD Securities held in book-base system in Canada:
Charitable Business #11912 8981 RR0001
CUID #COMO

For US securities being transferred from the US:
BNY Mellon
US Tax ID 98-6001153; DTC #954; Agent ID #26017

SECTION 3: To be filled out by McGill University AdvancementTo: CIBC Mellon Please accept as free receipt in account number: ENDF1821002 ENDF1999002 Valuation: Closing Mean

Authorized by _____ Signature _____ Date _____

Contact information for McGill University Advancement:

Email: securitiesdonations.alumni@mcgill.ca | Telephone: 514-398-2787 | Toll Free (1) 800-567-5175