

Generous Benefactors Remembered

McGill University is profoundly grateful for the bequests, both large and small, that it has received from alumni and friends. Following is a list of bequests that the University received over the course of the last fiscal year, which ended on April 30, 2016.

Estate of Margaret Austin	Succession Julienne Bégin Larose
Estate of Frances Helen Barefoot	Estate of Ruth Leith
Estate of William Bembridge	Estate of Dr. John Lough
Estate of Margaret Thomson-Cathcart	Estate of Dr. John A. Lundie
Estate of Alexandra Cowie	Fellowship Fund
Estate of Derek Davis	Estate of John C. Mackimmie
Legs d'Hélène Germain DeCorwin	Dr. Lloyd Douglas MacLean
Estate of Charles Leonard Dewar	Estate of Charles Maldoff
Estate of Margaret Louise Dickin	Estate of Robert Gillingham Matthews
Estate of Gwendolen Eadie	Virginia Earle (Gardner) Peck
Estate of Christian M. Feise	Maurice Prendergast
Estate of Edward Fox	Estate of Elizabeth Saunders
Estate of Charles Hayward	Estate of Paul Tudor
Estate of Martha Kirkpatrick	Estate of Richard Whitwell
Fiducie Gérard Lachapelle (Trust)	



McGill University owes its very existence to the foresight of a generous planned gift. The University was founded in 1821 with a bequest from the estate of Scottish-born Montreal merchant James McGill.

Today, the McGill 1821 Society and the Macdonald Legacy Society recognize and honour all alumni and friends who have chosen to remember the University in their estate plans, or through another type of planned gift.

To learn more about bequests and planned gifts, please call 514-398-3560, 1-800-567-5175 or email plannedgifts.dev@mcgill.ca.



Mike Richards: Providing Help from the Blue Line to the Bottom Line



When patrolling the blue line on the McGill Redmen hockey team, defenceman Mike Richards, BA'60, BCL'63, made life easier for the goaltender. Today,

he makes life easier for McGill's varsity athletes, by having endowed four student athlete awards and creating a bequest to support McGill athletics.

"Athletic Financial Awards like those created by Mike Richards ensure that exceptional student athletes will not be prevented from studying at McGill due to financial constraints," says Marc Gélinas, Executive Director of Athletics and Recreation. "These awards strengthen McGill's ability to attract outstanding student athletes who not only excel in the classroom and on the field of play, but who take pride in wearing the McGill 'M' and receiving a McGill education."

Richards, who retired as a senior partner with the law firm Stikeman Elliott in 2010, has a long history of commitment to McGill. As a student, he served as president of the Arts and Science Undergraduate Society, in addition to playing varsity hockey for five years, and was class agent for Arts and Law. After graduating, he was a member of the University's Board of Governors and Chair of its Building and Property Committee. He also served as Chair of the Alma Mater and Annual Funds, and as a member of the Bequests and Planned Gifts Campaign Committee.

During McGill's capital campaign, Richards led the effort that raised over \$16 million for Athletics, and he now serves as Chair of McGill's Athletics and Recreation Advisory Board. "McGill marked such an important development in my life," he says. "I learned my profession at McGill, and whatever I've been able to accomplish has come from the opportunities McGill gave me."

Mike Richards has a long history of commitment to McGill and its student athletes.



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Bequests and Planned Gifts
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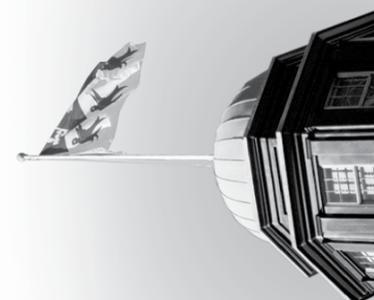
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WINTER
2016-17

THE GIFT OF
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"McGill's strength has always been its people; the people who built the University over the course of nearly 200 years, and the people who are now building its future."

– Suzanne Fortier, BSc'72, PhD'76
Principal and Vice-Chancellor

Discover how people like you are building McGill's future through a planned gift today.



McGill

Bequests and
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Sheila Madill: Clearing the Runway for Students

"I think of students at McGill as airplanes taxiing on a runway. McGill enables them to lift off, and then what they do with the flight is their choice," says Sheila Madill.

Based in Victoria, B.C., Madill is doing her best to ensure that students achieve lift-off. She is an active manager of a generous bequest by her late husband, Bill Fuller, BCom '56, which supports the William H. Fuller and Sheila Madill Entrance Bursaries and the William H. Fuller and Sheila Madill In-Course Bursaries, both in the Desautels Faculty of Management.

Madill is an enthusiastic and passionate ambassador for McGill in Victoria, promoting activities such as alumni outings to the Victoria Symphony Orchestra. "One of our conductors is a McGill graduate, and many of the orchestra members have studied at McGill," she notes.



She has proudly hosted alumni events, including a recent luncheon in honour of Principal Suzanne Fortier. "We wanted to show her that we appreciate her upholding and reinforcing McGill's outstanding reputation around the world, and she does so with tremendous energy and enthusiasm," she says.

"McGill is an iconic, internationally respected institution that represents excellence in Canadian education," says Madill. Her family's longstanding commitment to the University is rooted in the belief that a McGill education offers a lifetime of benefits. "We want to provide opportunities for people to excel. Our gift is an investment in a young person's education, and its impact can be global. It is therefore our hope that others will be inspired to invest in McGill's future."

Sheila Madill is an enthusiastic and passionate ambassador for McGill.

PLAN TODAY FOR TOMORROW



Whether you choose to remember McGill through a bequest, charitable gift annuity, charitable remainder trust or donation of retirement plan assets and life insurance, you can have a lasting impact on the University, and potentially secure significant tax benefits for yourself and your family. If you would like to learn more about Bequests and Planned Gifts, please complete the enclosed self-addressed, postage-paid envelope, or visit: www.mcgill.ca/planned-giving

Anita Mountjoy: A Legacy of Generosity



Alain Desnoyers, BCom'85, outgoing President of the McGill Alumni Association (MAA), at left, presents Anita Mountjoy with the MAA Student Engagement Award, in recognition of her longstanding support of McGill students. To her right is PhD student Timothy Gibson.

In 2003, the late Earth and Planetary Sciences Professor Eric Mountjoy led the effort to create the T.H. Clark Chair in Sedimentary and Petroleum Geology. "McGill has given me a lot over the years," he said at the time. "I wanted to give something back." His fundraising efforts were a tremendous success, and Mountjoy also left a bequest to support the Chair, now held by Professor Galen Halverson.

From his research on Devonian carbonate rocks, to his exploration and geological mapping of the Canadian Rockies, Eric Mountjoy ranked in the forefront of geological scholarship. Professor Mountjoy is also fondly remembered as a professor, mentor and friend to many at McGill's Department of Earth and Planetary Sciences. Shortly after his death in 2010, former students,

professors and friends launched a fund to create the Eric Mountjoy Fellowship to honour Eric and his lifelong devotion to research and teaching.

"When Eric was teaching, and even after he retired, we always had students over at the house, and I wanted to continue that," says his widow Anita Mountjoy, BN'66, MSc(A)'76. Now retired after over 20 years with McGill's School of Nursing and 30 years with the McGill University Health Centre, she has been a palliative care volunteer for over 16 years. Anita has also created a bequest in support of the Eric Mountjoy Fellowship. "My ongoing involvement, and my great joy, is with the next generation of Earth and Planetary scientists," she says.

The inaugural recipient of the Eric Mountjoy Fellowship, PhD student Timothy Gibson, received the award in 2013 and again just recently in 2016. "Without this fellowship I would not have been able to come to McGill," he says. "And on a personal level, Anita is very generous, warm and welcoming." Gibson studies one-billion-year-old sedimentary rocks, searching for clues to the interactions between geological processes like tectonics and concurrent major developments in the earth's biosphere.

Professor Eric Mountjoy ranked in the forefront of geological scholarship.



Tania Zouikin: A Helping Hand on Life's Journey



Tania Zouikin is pictured here (at right) with two recipients of the Tania Zouikin Arts Internship Award: Shirri Noy, BA'05 (at left), and Naureen Karachiwalla, BA'05.

"McGill enabled me to discover what I was interested in," says Tania Zouikin, BA'72. "It was a real journey." Zouikin's journey has since taken her into a career in the investment industry, including more than 25 years with Batterymarch Financial Management, where she served as Chairman and CEO; she also co-founded Batterymarch Canada. Now retired, she is a leading figure in McGill's Massachusetts alumni community.

Zouikin is helping others travel their own roads by establishing the Tania Zouikin

Arts Internship Awards and the Women in Science Graduate Fellowship, and has enhanced this significant support through a bequest.

The Tania Zouikin Arts Internship Awards help Arts students acquire life-changing experience outside of the classroom. "It's a small gift that can have an enormous impact on student lives," she says.

The Women in Science Graduate Fellowship, for which Zouikin provided the initial funding, was created in honour of former Principal Heather Munroe-Blum and supports top female science students. "Young women scientists are juggling family and career at a very pivotal age, and I wanted to help them stay in the scientific community," says Zouikin, who continues her close ties with McGill to ensure that the programs she funded remain a vital source of support and encouragement for future generations of students.

Afternoon Tea with the Principal

On Wednesday, May 4, 2016, McGill University's Principal and Vice-Chancellor, Suzanne Fortier, hosted Afternoon Tea at The Mount Royal Club for members of the McGill 1821 Society and the Macdonald Legacy Society. This always popular annual event recognizes individuals who have made a provision for McGill in their estate plans.



Student speaker and Greville Smith Scholarship recipient, Alison Ross, BSc'18, who is pictured here, flanked by Joan Chippindale (at left) and Sheila Linden, presented a vivid and heart-warming account of her time at McGill, where she is enrolled in the Bachelor of Neuroscience program, and involved in various extracurricular activities.

"My favorite part about McGill is the fact that it brings people of all sorts of backgrounds together in the common pursuit of knowledge and excellence. The ongoing support of generous donors such as yourselves is crucial in order to keep these interactions flourishing."

– Alison Ross, BSc'18



In her closing remarks, Principal Fortier thanked everyone on behalf of the University for remembering McGill in their estate plans.



Enjoying the gathering are (l.to r.): Lorraine Tamilia, Robert Tamilia, BSc'65, MBA'68, June Rittmeyer and Elin Soderstrom, BMus'99.

13 SEPTEMBER 2016 ALEXANDER READ violin
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ATTENTION: U.S. RESIDENTS



McGill graduates – or immediate family members of a McGill graduate – under the US-Canada income tax treaty, can give directly to McGill University and receive the appropriate charitable tax receipt for U.S. filing purposes. To take advantage of direct giving under the treaty, you must include with your returns, an IRS Form 8833 for treaty based return positions.

When considering a Planned Gift, everyone in the U.S. – graduates and non-graduates – can make Bequests directly to McGill University. However, Charitable Trusts and IRA Charitable Rollovers must be made through The Friends of McGill University, Inc.

For further information, please consult the following website:
mcgill.ca/giving/ways-give/international-donors/united-states

