HOW TO view a Purchase Requisition, Purchase Order, Invoice or Cheque Document in Banner (FOIDOCH)

The form FOIDOCH allows authorized users* to view "purchasing" related documents:

- **Purchase Requisition** (linked to the form FPIREQN to view document details)
- **Purchase Order** (linked to the form FPIPURR to view document details)
- **Invoice** (linked to the form FAIINVE to view document details)
- **Cheque** payment (linked to the form FAICHKH to view document details)

*Authorized User = An individual with Banner access to the Finance module.

Before you begin

To use this form, you must have the document number for one of the above mentioned document types (i.e. R0365612).

"Non-purchasing" related documents may be viewed using the Banner form FGIDOCR.

Documents may also be viewed using the Minerva > Finance (Fund) Administration menu > View Documents menu option.

How to use FOIDOCH

1. Log in to Banner.
2. Enter FOIDOCH in the Go To field and hit Enter or select FOIDOCH (Document History form) from the Finance Fast Track menu.
3. Based on the document number you have on hand, enter the Document Type:
   - Enter REQ if querying a purchase requisition
   - Enter PO if querying a purchase order (enter the letter "O")
   - Enter INV if querying an invoice
   - Enter CHK if querying a cheque
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4. TAB to the Document Code field and enter the document number that you are querying, i.e. R0365612
   Note - For requisitions, you must use the Banner assigned "R" document number.
5. Click on the Next Block icon or use Ctrl-Page Down if you prefer using the keyboard. All 
   associated documents will be listed along with their status.
   TIP: In addition to the document number, the system displays the current status for each document. The status code appears in the one-character column to the right of the document number.

Legend for the status field:

<table>
<thead>
<tr>
<th>Status</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>Approved</td>
</tr>
<tr>
<td>C</td>
<td>Completed</td>
</tr>
<tr>
<td>P</td>
<td>Paid</td>
</tr>
<tr>
<td>S</td>
<td>Suspended</td>
</tr>
<tr>
<td>O</td>
<td>Opened</td>
</tr>
<tr>
<td>X</td>
<td>Cancelled</td>
</tr>
<tr>
<td>H</td>
<td>Hold</td>
</tr>
</tbody>
</table>

6. To obtain more information for any of the listed documents, select the document number - 
   either highlight the row by using Next Block or click on a specific document number field.
7. Once highlighted/selected, click the Options menu and choose the appropriate form for the 
   document you want to look up.
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To access any of these forms directly (FPIREQN, FPIPURR, FAIINVE, FAICHKH), follow the instructions below.

1. Log in to Banner.
2. Enter the form name in the Go To field and hit Enter.
3. Enter the document number:
   - For FPIREQN, enter the document number beginning with the letter "R"
   - For FPIPURR, enter the document number beginning with "P0" (number zero)
   - For FAIINVE, enter the document number beginning with the letter "I"
   - For FAICHKH, enter the check number and Bank code (if you do not know the Bank Code, follow the steps above to query the form FOIDOCH)
4. Click on the Next Block icon or use Ctrl-Page Down if you prefer using the keyboard.
6. To navigate to the other windows in the form, click Next Block or use Ctrl-Page Down if you prefer using the keyboard.