

## Budget Summary by Faculty Level Organization



### Report Summary

This report displays the operating budget summary (1A and 1B fund types) of a specified Fiscal Year by Department level Organization codes within a Faculty level ORG. This report has drill down capabilities to view fund transaction details by account code and position code.

#### **Note:**

The data warehouse includes all transactions up to and including yesterday's data. Changes made in the Finance system today will only appear in the data warehouse tomorrow.

### Data Warehouse View(s):

FB\_TRANS\_DETAILS

### Prompting query fields are:

Fiscal Year – two digit fiscal year (e.g. 11 (2010/2011))

Faculty Org Code – five digit org\_code\_3 e.g. (9xxxx)

### Report is grouped by:

Org code and title: sub totals are displayed by org code

Account code and title: sub totals are displayed by account code

Position code (if applicable): sub totals are displayed by position code

### Detail Information includes:

Faculty organization code and title – faculty organization code and description related to the transaction.

Organization code and title – organization code and description related to the transaction.

### Amount fields are:

Perm Basic – Represents the Basic budget amounts that will be renewed at the beginning of each fiscal year in the ORG.

Perm Merit – Represents the Permanent Merit budget amounts linked to the incumbents within the ORG's positions (will be renewed at the beginning of each fiscal year).

Perm Total – Sum of the Permanent Basic and Permanent Merit budgets in the ORG.

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Temp Basic – Represents the Temporary Basic adjustments to the current fiscal year in the ORG.

Temp Merit – Represents the Temporary Merit budgets adjustments linked to the incumbents within the ORG's positions, for the current fiscal year only.

Temp Total – Sum of the Temporary Basic and Temporary Merit budgets in the ORG.

Total Budget – Sum of all Permanent and Temporary budgets in the ORG.

Faculty level Perm Basic – Sum of the Permanent Basic budget amounts in the Faculty level org.

Faculty level Perm Merit – Sum of the Permanent Merit budget amounts in the Faculty level org, linked to incumbents within the positions.

Faculty level Perm Total – Sum of the Permanent Basic budget amounts and Permanent Merit budget amounts in the Faculty level org.

Faculty level Temp Basic – Sum of the Temporary Basic budget amounts in the Faculty level org.

Faculty level Temp Merit – Sum of the Temporary Merit budgets within the Faculty level org, linked to incumbents within positions.

Faculty level Temp Total – Sum of the Temporary Basic budget amounts and Temporary Merit budget amounts in the Faculty level org.

Faculty level Total Budget – Sum of the Permanent and Temporary budgets in the Faculty level org.