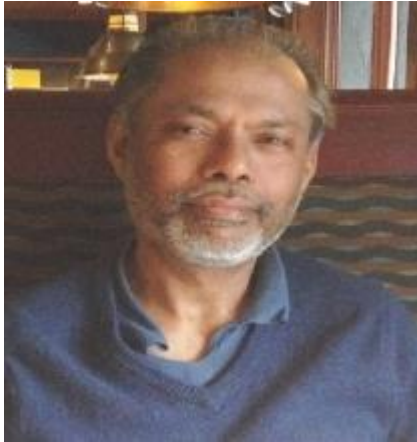


## CURRICULUM VITAE OF Mo CHAUDHURY



### **I. PERSONAL DATA**

**Address:** 95 Rue Acres  
Kirkland, QC, Canada H9H 4Z4

**Tel:** 1-514-694-3167

**Email:** [mochaudhury@gmail.com](mailto:mochaudhury@gmail.com) **Website:** <https://www.mcgill.ca/desautels/mo-chaudhury>  
**Citizenship:** Canadian

### **II. INDUSTRY EXPERIENCE**

#### **A. State Street Corporation, Boston, MA (2007/08)**

Identified as Key Talent for 2008 as part of the 2007 Vice President Leadership Review process at State Street. Key Talent is someone who exhibits both strong current performance and the promise of future leadership.

#### **VP, Model Validation Group**

#### **Director, Market and Operational Risk Analytics**

With 7 highly qualified staff, leading State Street's analytical modeling and measurement of VaR, regulatory capital, and economic capital in the areas of market risk and operational risk, and the Basel II qualification efforts in these two areas

*Major Accomplishments:*

- ❖ Played a crucial role in the multi-departmental effort of managing the crisis related to the conduits in the wake of the literal shut down of the Asset backed Commercial Paper market, especially in the area of Fin 46 ramifications and basis swap structuring and pricing.
- ❖ Led daily production of Market Risk VaR report on 70,000 positions in 55 currencies worldwide; led the development of a new market risk economic capital model; led the completion of technical documentation of a suit of 11+ valuation and risk models; led the approximate estimation of economic capital as the provider of wrap for Stable Value funds; led the design of new stress tests as part of a comprehensive stress testing program for market risk; led a major investigation of the foreign exchange hedging of foreign deposits; developed credit spread VaR for the trading book; established a Market Risk Advisory Committee and chaired this committee.
- ❖ In the Ops Risk area, led Risk Analytics participation in developing the scenario workshop design and conduct of the scenario workshops; recruited and coordinated the advisory services of an MIT behavioral economist; led the development of a rigorous AMA model.

### **Director, Model Risk Management**

#### *Major Accomplishments:*

- ❖ Launched a vigorous and highly successful model governance program acting as the de facto secretariat for the Model Assessment Committee.
- ❖ Reviewed changes to major models such as Interest Rate Risk Capital, SR 9918 Ops Risk Capital, and FIN 46 Model.
- ❖ Helped develop model inventory and model classification process.

### **B. Freddie Mac, McLean, VA (2002/03)**

- ❖ Led the estimation and reporting of Fair value for the Single Family (SF) Book of Business. Also, actively participating in improving fair value disclosure methodology across the corporation.
- ❖ Led the forecasting of SF Guarantee Business Growth and Product Mix Change in relation to Tracking SF Ex Ante and Ex Post Profitability (and Credit Losses).
- ❖ Led the analysis of OFHEO (Regulatory) Capital Sensitivity of SF Book and its components. A reasonable but simplified framework for estimating OFHEO Capital has been identified for this purpose.
- ❖ Presented a coherent framework for Economic, Minimum and OFHEO Risk Based Capital for SF Portfolio Management and Capital Assignment purposes.
- ❖ Adapted the Discounted Cash Flow Method to the valuation of Freddie Mac's credit guarantee business and established links for reconciliation with the Present Value Added method. This allows valuation and performance evaluation that are benchmarked to capital market.
- ❖ Advised on several issues and concerns: SF Risk Management Strategy, Evaluation of SF Credit Risk Coverage, the Retrun on Equity Business Model and its implication for Yield Income on Risk Capital Balance, Valuation of Cancellable Default Swaps, Innovative Home Equity Derivatives.

### III. TEACHING AND RESEARCH EXPERIENCE

#### **Teaching Experience (24 years)**

**Areas:**

Derivatives and Risk Management	Real Estate Finance
Investments and Portfolio Management	Applied Corporate Finance
International Finance	International Corporate Finance
Finance Theory	Financial Markets
Microeconomics for Managers	

**Programs:** BCOM, MBA, MBA Japan, McGill Executive Institute, MBA Program in China

#### **Research Experience (28 years)**

**Principal Areas:**

- **Derivatives and Financial Risk Modeling**
- **Financial Crisis**
- Emerging Markets, International Finance

**Industry Experience:** Market and Operational Risk Management, Model Risk Management, Mortgage Finance

### IV. TEACHING POSITIONS HELD

2017/Date **Associate Professor of Finance (Teaching), McGill University** <https://www.mcgill.ca/desautels/mo-chaudhury>  
**Montreal, Quebec, Canada**

1998/2017 **Special Category Faculty (Lecturer) Position in Finance, McGill University, Montreal, Quebec, Canada**  
Taught Undergraduate and MBA courses in *Applied Corporate Finance (Cases), Investments and Portfolio Management, International Finance, Derivatives and Risk Management, and Real Estate Finance*, **McGill MBA Japan** course on *Finance* in Tokyo, Finance Instructor and Coordinator of the IMPM Program, **McGill Executive Institute** (1999/02)

1996/98 **Visiting Associate Professor of Finance, McGill University**  
**Montreal, Quebec, Canada**  
Taught **Undergraduate and MBA** *Applied Corporate Finance (Cases), International Corporate Finance, and Investments and Portfolio Management*

1995/96 Visiting Faculty, Cox School of Business, **Southern Methodist University**  
**Dallas, Texas, United States**  
Taught **MBA** *Investments Management*

1985/95 (**Tenured Associate Professor** in 1989) College of Commerce,  
**University of Saskatchewan**  
**Saskatoon, Saskatchewan, Canada**  
Taught **Undergraduate and MBA** courses in *Financial Management- theory and cases, Investments, and Financial Markets*

## V. RESEARCH

### A. WORKING PAPERS

1. G. Capelle-Blancard and M. Chaudhury, 2006, **Spider Options and the S&P 500 Index Options Market**, McGill University, Working Paper. <https://papers.ssrn.com/sol3/Delivery.cfm?abstractid=960755>
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### B. REFEREED JOURNAL PUBLICATIONS

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DOI: 10.1080/13504851.2017.1302052 <http://www.tandfonline.com/doi/full/10.1080/13504851.2017.1302052>  
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5. M. Chaudhury, 2016, Why Basel II Market Risk VaR is Too Conservative?, *Journal of Trading* 11(1), 6-12. [Lead Paper]  
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21. M. Chaudhury and J. Wei, 1994, Upper Bounds for American Futures Options: A Note, *Journal of Futures Markets* 14(1), 111-116. [Well-Cited, e.g.,in Journal of Monetary Economics, Journal of Econometrics, Journal of Financial and Quantitative Analysis, Journal of Futures Markets, Journal of Banking and Finance, Journal of Agricultural and Resource Economics, Applied Financial Economics; Information Extraction Survey Book: Martin Mandler, 2003, Market Expectations and Option Prices, Springer; Master's Thesis: Hsieh-Chung Chang, 2004, Generalized Analytical Upper Bounds for American Option Prices; Textbook: S. L. Gupta, 2005, Financial Derivatives: Theory, Concepts and Problems; Book: Éric Jondeau, Ser-Huang Poon, Michael Rockinger, 2007, Financial Modeling under Non-Gaussian Distributions, Springer-Verlag: London, etc.]
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### **C. NON-REFEREED PUBLICATIONS**

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<https://opinion.bdnews24.com/2017/09/25/the-new-rohingya-policy/>

## **VI. EDUCATION**

1981/86	Simon Fraser University, Burnaby, B.C., Canada	<b>Ph.D. Economics (<u>Finance</u>)</b>
	<b>Major: Finance</b> , Minors: Econometrics and International Economics	
	<b>Thesis: "On Testing the Black-Scholes Option Pricing Model"</b> , External: R. Whaley	
1980/81	University of Waterloo, Waterloo, Ontario, Canada	M.A. Economics
1977/78	University of Dhaka, Dhaka, Bangladesh	M.A. Economics
1973/77	University of Dhaka, Dhaka, Bangladesh	B.A.Hons. Economics

## **VII. AWARDS AND SCHOLARSHIPS**

1984	Simon Fraser University	Graduate Research Fellowship
1980/81	University of Waterloo	Graduate Scholarship

## **VIII. OTHER ACTIVITIES**

### **Professional**

#### **A. Professional: Reviewing/Refereeing**

2020	February	7 manuscripts for FMA Conference 2020 (New York, New York)
2020	February	4 manuscripts for the World Finance Conference, 2020, Malta
2020	February	By invitation, reviewed a SSSHRC (Social Sciences and Humanities Research Council of Canada) Grants application
2020	January	8 manuscripts for FMA Asian Conference 2020 (Nanjing, China)

2019	February	8 manuscripts for FMA Conference 2019 (New Orleans, Louisiana)
2019	January	6 manuscripts for FMA Applied Finance Conference 2019 (New York, New York)
2019	January	8 manuscripts for FMA Asian Conference 2019 (Ho Chi Minh City, Vietnam)
2018	December	1 manuscript for the journal Administrative Sciences
2018	December	8 manuscripts for FMA European Conference 2019 (Glasgow, Scotland)
2108	December	1 manuscript for the journal China Finance Review International
2108	October	1 manuscript (two rounds) for the Journal of Derivatives
2018	October	By invitation, reviewed 1 Research Project Proposal from King Fahd University of Petroleum and Minerals, Saudi Arabia
2018	October	7 manuscripts for Southwestern Finance Association 2019 Meeting (Houston)
2018	October	1 revised (second pass) manuscript for the journal Empirical Economics
2018	September	By invitation, reviewed 1 Final Research Report from King Fahd University of Petroleum and Minerals, Saudi Arabia
2018	July	1 manuscript for the journal Empirical Economics
2018	May	2 manuscripts for the World Finance Conference, 2018 Banking and Finance Symposium (Taiwan)
2018	May	1 manuscript for the journal Sustainability
2018	March/April	1 manuscript (two rounds) for the journal Risks
2018	March	8 manuscripts for FMA Conference 2018 (San Diego, USA)
2018	February	6 manuscripts for Asian Finance Association, 2018 Conference (Tokyo, Japan)
2018	February	4 manuscripts for FMA Applied Finance Conference 2018 (New York, USA)
2018	January	By invitation, reviewed 1 Final Research Report from King Fahd University of Petroleum and Minerals, Saudi Arabia
2018	January	By invitation, reviewed a SSSHRC (Social Sciences and Humanities Research Council of Canada) Insight Grants application
2018	January	4 manuscripts for the World Finance Conference, 2018 European Conference (Mauritius, Italy)
2017	December	8 manuscripts for FMA European Conference 2018 (Kristiansand, Norway)
2017	December	10 manuscripts for FMA Asia Pacific Conference 2018 (Hong Kong)
2017	March	1 manuscript for Expert Systems with Applications
2017	March	8 manuscripts for 2017 Financial Management Association Meeting (Boston, USA)
2017	January	4 manuscripts for the World Finance Conference, 2017 European Conference (Sardinia, Italy)
2016	December	7 manuscripts for 2017 Financial Management Association European Meeting (Lisbon, Portugal)
2016	December	4 manuscripts for 2017 Financial Management Association Asia-Pacific Meeting (Taipei, Taiwan)
2016	November	By invitation, reviewed 2 Research proposals from King Fahd University of Petroleum and Minerals, Saudi Arabia
2016	September	1 manuscript for Economics Letters
2016	June	1 manuscript for the Journal of Investing
2016	June	3 manuscripts for the World Finance Conference, 2016 Banking and Finance Symposium (Dubai)
2016	March	4 manuscripts for Asian Finance Association, 2016 Conference (Bangkok, Thailand)
2016	February	4 manuscripts for Financial Management Association, 2016 FMA Meeting (Las Vegas)
2016	February	5 manuscripts for 14th INFINITI Conference on International Finance, Trinity College Dublin, Ireland: 13-14 June 2016
2015	December	4 manuscripts for the World Finance Conference, 2016 Meeting (New York)
2015	September	By invitation, reviewed the promotion case of a faculty member at the University of Toronto
2015	March	6 manuscripts for Asian Finance Association, 2015 Meeting (Hunan, China)
2015	February	7 manuscripts for Financial Management Association, 2015 FMA Meeting (Orlando)
2014	December	7 manuscripts for the World Finance Conference, 2015 Meeting (Buenos Aires)
2014	December	4 manuscripts for Financial Management Association, European 2015 Meeting (Venice)
2014	August	1 manuscript for the European Journal of Finance
2013	December	4 manuscripts for Financial Management Association, Asian 2014 Meeting (Tokyo)
2013	December	4 manuscripts for Financial Management Association, European 2014 Meeting (Maasrtricht)
2013	April	1 manuscript for the European Journal of Finance

2013	March	1 manuscript for the Journal of Financial Markets
2013	January	9 manuscripts for Financial Management Association, 2013 FMA Meeting (Chicago)
2013	January	5 manuscripts for Financial Management Association, 2013 FMA European Meeting (Luxembourg)
2012	December	6 manuscripts for Financial Management Association, 2013 Asian Meeting (Shanghai, China)
2012	September	1 manuscript for the Journal of Financial Markets
2012	August	1 manuscript for the Intelligent Systems in Accounting, Finance and Management
2012	January	13 manuscripts for Financial Management Association, European 2012 Meeting (Istanbul)
2012	January	9 manuscripts for Financial Management Association, Asian 2012 Meeting (Pukhet)
2012	January	6 manuscripts for 2012 World Finance Conference (Rio de Janeiro)
2011	March	13 manuscripts Financial Management Association
2009	February	10 manuscripts Financial Management Association
2009	January	1 manuscript Applied Financial Economics
2005	January	1 manuscript International Journal of Theoretical and Applied Finance
2002		1 manuscript Journal of International Money and Finance
2002	April	By invitation, reviewed a curriculum proposal of the University College of Cariboo, BC
2001	July	2 manuscripts Asia Pacific Finance Association
1997	June	1 manuscript Journal of Futures Markets
	June	1 manuscript Review of Quantitative Finance and Accounting
1996	April	1 manuscript International Review of Economics and Finance
	March	1 manuscript Journal of Futures Markets
1995	December	1 manuscript Research in Finance
	October	1 manuscript Journal of Futures Markets (Second Pass)
	March	1 manuscript Journal of Futures Markets (First Pass)
1994	September	1 manuscript Journal of Futures Markets
	August	1 manuscript Review of Quantitative Finance and Accounting
1994	By invitation, did a comparative review of two finance texts for John Wiley & Sons.	
1993	August	1 manuscript Canadian Journal of Economics
	June	1 manuscript Review of Quantitative Finance and Accounting
	February	1 manuscript Canadian Journal of Economics
	January	2 manuscripts Finance Division, Administrative Sciences Association of Canada
	January	1 manuscript Canadian Journal of Administrative Sciences
1991	By invitation, reviewed the tenure case of a finance faculty member of the Faculty of Business Administration, St. Mary's University, Halifax, Nova Scotia	

### **B. Professional: Conference/Seminar/Workshop Participation**

2020	Member, Program Committee, FMA Conference 2020 in New York, New York
2019	Member, Program Committee, FMA Conference 2019 in New Orleans, Louisiana
2019	Member, Program Committee, FMA European Conference 2019 in Glasgow, Scotland
2018	Member, Program Committee, Southwestern Finance Association Meeting 2019, Houston, Texas
2017	Member, Program Committee, Southwest Finance Association Meeting 2018, Albuquerque, New Mexico
2017	Member, Program Committee, FMA European Conference 2018 in Kristiansand, Norway
2017	Member, Program Committee, FMA Asia Pacific Conference 2018 in Hong Kong
2015-Date	Member, Program Committee, World Finance Conference
2015	Presented paper to the 2015 Financial Management Association Meetings in Orlando, Florida

2014 Member, Program Committee, FMA Asian Conference 2015 in Seoul, South Korea  
2014 Member, Program Committee, FMA European Conference 2015 in Venice, Italy  
2013 Member, Program Committee, FMA Asian Conference 2014 in Tokyo, Japan.  
2013 Member, Program Committee, FMA European Conference 2014 in Maastricht, The Netherlands  
2013 Member, Program Committee, FMA Asian Conference 2013 in Shanghai, China.  
2013 Member, Program Committee, FMA European Conference 2013 in Luxembourg.  
2013 Presented paper to the 2013 Financial Management Association Meetings in Chicago, Illinois  
2012 Member, Program Committee, FMA European Conference 2012 in Istanbul, Turkey.  
2012 Member, Program Committee, FMA Asian Conference 2012 in Phuket, Thailand.  
2011 Presented paper to the 2011 Asia Pacific Association of Derivatives Meetings in Busan, South Korea.  
2010 Presented paper to the 2010 Financial Management Association Meetings in New York, New York  
2010 Member, Program Committee, 18th Annual (2010) Conference of Pacific Basin Finance, Economics, Accounting and Management Association Meetings in Beijing, China  
2009 Member, Program Committee, 17th Annual (2009) Conference of Pacific Basin Finance, Economics, Accounting and Management Association Meetings in Bangkok, Thailand  
2009 Chaired a session and presented a paper at the 17<sup>th</sup> Annual Conference of Pacific Basin Finance, Economics, Accounting and Management Association Meetings in Bangkok, Thailand  
2009 Member, Program Committee, 2009 Financial Management Association Meetings in Reno, Nevada  
2009 Participated in the 2009 Market Risk Roundtable and Counterparty Risk Round Table of the Risk Management Association, New York City, New York, and presented a talk on Risk Education and Research  
2008 Participated in the 2008 Market Risk Roundtable of the Risk Management Association, Toronto, Ontario.  
2007 Participated in the 2007 Market Risk Roundtable of the Risk Management Association, Boca Raton, Florida.  
2007 Attended the 2007 Financial Management Association Meeting, Orlando, Florida.  
2006 Presented paper to the French Finance Association 2006 Meetings, Poitiers, France.  
2004 Presented paper to the Asian Finance Association 2004 Meetings, Taipei, Taiwan.  
2001 Attended the Financial Management Association 2001 Meetings, Toronto.  
2001 Presented paper to the Asia Pacific Finance Association 2001 Meetings, Bangkok.  
2001 Discussed paper at the Asia Pacific Finance Association 2001 Meetings, Bangkok.  
1998 Attended the Pacific Basin Finance, Economics and Accounting Conference, Bangkok.  
1999 Attended the American Finance Association 1999 Meetings in New York, New York.  
1999 Attended the Canadian Economic Association 1999 Meetings in Toronto, Ontario.  
1999 Attended the Canadian Centre for Management Development 1999 Conference, Ottawa  
1999 Attended the Financial Management Association 1999 Meetings, Orlando, Florida  
1999 Attended the CIRANO Intertemporal Asset Pricing Conference, Montreal, Quebec  
1997 Attended the Southwest Finance Association 1997 Meetings in New Orleans, Louisiana.  
1996 Discussant for a paper at the Financial Management Association 1996 Meetings held in New Orleans, Louisiana.  
1996 Attended the American Finance Association 1996 Meetings held in San Francisco.  
1994 Attended the European Finance Association 1994 Meetings held in Brussels, Belgium.  
1993 Attended the Financial Management Association 1993 Meetings held in Toronto, Ontario.  
1988 Discussant for a paper at the Administrative Sciences Association of Canada 1988 Meetings held in Halifax, Nova Scotia.  
1987 Chairperson for a session at the Eastern Finance Association 1987 Meetings held in Baltimore, Maryland. Discussant for a paper.  
1987 Discussant for a paper at the Administrative Sciences Association of Canada 1987 Meetings held in Toronto, Ontario.

### **C. Professional: Miscellaneous Professional Activities**

- 2021 On January 27, 2021, I gave telephone interview to: Karim Benessaieh, *La Presse*  
Topic: Abnormal Stock Price Behavior and Trading by Retail Investors Coordinating on Social Networks  
<https://www.lapresse.ca/affaires/marches/2021-01-28/les-reseaux-sociaux-a-l-assaut-des-bourses.php>
- 2020 Interviewed by Andrei Savenkov, Sputnik News Agency  
Topic: Systemic Risk in Global Banking  
Available on Sputnik News Wire (Subscription)
- 2019 Interviewed by Rick Morgan, Bank Innovation, a professional online media in banking.  
Topic: Prospects and risks of facial recognition technology in mortgage application  
<https://bankinnovation.net/allposts/biz-lines/lending/united-trust-bank-is-using-selfies-for-identity-verification/>
- 2019 Interviewed by Jean-Francois Codere, *La Presse*, a leading French media outlet in Canada.  
Topic: Risks of significant increase in Index Investing  
<https://www.lapresse.ca/affaires/finances-personnelles/201909/07/01-5240296-les-fonds-indiciels-vont-ils-faire-capoter-les-marches.php>
- 2018 Interviewed by Bryan Bowman, Reporter, *The Globe Post*, an international news publication based in Washington D.C.  
Topic: Ten years on from the 2008 Financial Crisis, is the global financial system safer than before?  
<https://theglobepost.com/2018/09/12/stocks-risk-crash/>
- 2018 Interviewed by Philippe-Antoine Saulnier, Journaliste, Économie, *Radio-Canada in Montreal*. Topic: Brewing War among Canadian Banks in the Variable Rate Mortgage Market.
- 2017 Interviewed by Philippe Orfali, reporter économique, *Journal de Montréal*. Topic: Mortgage Securitization in Canada and internal governance problems (like at Laurentian Bank, Home Capital Group) in underwriting of mortgage loans and reporting on them to mortgage securitizers
- 2016 Interviewed by Kazi Alam Babu, *Bangla Mail*, Topic: Why Canadian Dollar is Falling?
- 2015 Interviewed by Ross Marowits, *Canadian Press*  
Topic: Current State and Future Prospects of Montreal Real Estate Market
- 2015 Interviewed by Luis Fajardo, BBC Mundo, the Spanish language news website of the *BBC World Service*.  
Topic: Potential impact on the Greek economy if the country leaves the Eurozone
- 2015 Interviewed by Mr. Julien Brault (*Les Affaires*), Topic: How online lending hubs (e.g., Lending Club) could impact the consumer/personal finance market
- 2013 Interviewed by Yan Barcelo (*Finance and Investments*), Topic: Why Risk is Managed So Vigorously These Days?
- 2013 Interviewed by Yan Barcelo (*Finance and Investments*), Topic: Can 2008/09 Type of Derivatives Related Debacle Happen Again?
- 2012 Interviewed by Yan Barcelo (*Finance and Investments*), Topic: The World of Derivatives: Present and Future
- 2011 Interviewed by Yan Barcelo (*Finance and Investments*), Topic: Will the Dodd-Frank (US) Financial Reform Bill Do the Job?
- 2010 Served as a member of the Judges Panel for the *Deshar Alo* (Montreal Community Newspaper) 2010 Student of the Year Awards
- 2010 Interviewed by Yan Barcelo (*Finance and Investments*), Topic: Current Status and Future Dynamics of Global Banking
- 2010 Interviewed by Heather Loney (*Canwest Broadcasting*), Topic: Why Montrealers are Confident about Economic Outlook
- 2010 Interviewed by Jay Bryan (*Montreal Gazette*), Topic: The Impact of Greek Debt Crisis on Greece, other European Countries, and Canada  
<http://www.montrealgazette.com/business/Debt+default+Greece+would+undermine+credibility+euro/2954618/story.html>
- 2010 Interviewed by Maxim Bergeron (*La Press*), Topic: Potential Impact of Mortgage Rate Hike on Borrowers
- 2010 Interviewed by Maxim Bergeron (*La Press*), Topic: Potential Impact of New Mortgage Lending Rules on Bank Lending Practices
- 2010 Interviewed by Sheila McGovern (*Montreal Gazette*), Topic: Strong Housing Price Starts in Canada and the Prospects for a Housing Bubble
- 2009 Interviewed by Leonie Laflamme-Savoie, *Finance et Investissement*, Topic: Impact of the US Treasury Legacy Plan on the economy
- 2009 Interviewed by Jay Bryan (*Montreal Gazette*), and Rudy Lecours (*La Presse*), Topic: US Treasury Legacy Plan for toxic mortgage assets of the banks
- 2009 Interviewed by Yan Barcelo (*Finance and Investments*), Topic: Role of derivatives in the current banking crisis.
- 2009 Interviewed by Vincent Brousseau-Pouliot (*La Presse*) and by Elysia Bryan-Baynes (*Global TV News*), Topic: Effect of the lower bank rate on variable and fixed rate mortgages and the effect on real estate prices in Montreal

- 2009 Interviewed by Jay Bryan (*Montreal Gazette*), Berry McKenna (*Globe and Mail*, <http://www.theglobeandmail.com/report-on-business/article9726.ece>), and Rudy Lecours (*La Presse*), Topic: President Obama's Housing Assistance Plan
- 2008 Interviewed by Yan Barcelo (*Finance and Investments*), Topic: Credit Derivatives
- 2007 Interviewed by Jacquie McNish and Kevin O'Leary (*Report on Business TV*, Canadian equivalent of CNBC) at about 5:40 PM, Friday, March 09, 2007, on the issue of option backdating and corporate governance in general in Canada.
- 2007 Interviewed by Sandra Janssen (*CTV Newsnet*, News Channel of CTV, a major TV network of Canada) on the resignation of Jim Balsillie as the Chairman of the Board of Directors of Research in Motion, the maker of Blackberry, following an internal review of the company's stock option granting practice. Date of Interview: March 05, 2007, 7:35 PM.
- 2006 Interviewed by Bangla TV Program (*Global TV*, Montreal, Canada) on the subject of 2006 Nobel Peace Prize to Dr. M Yunus and Grameen Bank; Date of Interview: October 17, 2006
- 2006 By invitation, presented a seminar "Bangladesh: The Glass if Half Full" to the 2006 *FOBANA* (Federation of Bangladeshi Associations of North America) Meetings, Montreal, Canada; Date: September 06, 2006
- 1997 **By invitation**, served as a **moderator** at the 10th Annual **Roundtable Business Conference** held in Montreal.
- 1996-97 **Attended** the McGill doctoral seminar **lectures** of Professor Jerome Detemple **on Continuous Time Finance** (Derivatives and Asset Pricing).
- 1992-2000 Listed as Visiting Faculty, *International University of Business, Agriculture, and Technology*, Dhaka, Bangladesh
- 1990's Offered lecture on finance basics to students of the *Certified General Accountant (CGA)* Program.

### Teaching-Related

- 2017-18 Serving as external co-supervisor of a doctoral student (Xi Zhang) from Beijing Institute of Technology, China. Xi is spending the academic year 2017-18 with us at Desautels as a Graduate Research Trainee
- 2015 Supervised 1 McGill MBA student's Practicum study on Shadow Banking in China and Risk for Commodity Trading Desks in Canada
- 2014 Served as external research supervisor of a doctoral student (Pedro Piccoli) from Brazil. Pedro spent the year 2014 with us at Desautels as a Graduate Research Trainee
- 2013 Supervised 1 McGill MBA Japan Student's Practicum study on Dell Japan's Corporate Real Estate Portfolio
- 2011 Supervised 1 McGill MBA Student's Practicum study on Structured Products
- 2010 Panel member, Sustainability and the Recession, Panel Discussion (Sep 27) sponsored by STOP, a McGill University Group
- 2009-10 Led the new finance curriculum (Certificate in Finance, Diploma in Finance, Graduate Certificate in Finance) design for McGill Continuing Education.
- 2009- Presented to the English CEGEP Open House at McGill
- 2008-09 Supervised 1 McGill MBA Student's Practicum study on Exotic Derivatives
- 2007 Prepared and delivered a workshop on the topic of Financing for Small- and Medium-sized Enterprises. The workshop was team-taught with a Ukrainian instructor, Dr. Natalya Gusakova. The workshop was held in Ukraine on March 24-25, 2007, at the Odessa State Economic University. Also offered an extra lecture to the MBA class there
- 2007 Served as a Judge for the 2007 McGill Leadership Seminar Case Competition; March 2007
- 2006 Served as a Judge for the 2006 McGill Graduating Class (Finance) Case Competition; October 2006
- 2005-06 Supervised 1 McGill MBA Student's Independent Study Course on Basel II Accord Implications
- 2005-06 Supervised 1 McGill MBA Student's Independent Study Course on Futures Arbitrage in India
- 2005 Fall Semester, Guest lecturing in the McGill BCOM Course on Cases (Richard Donovan)
- 2001 Coach, McGill Commerce Game and ICBC Competition Finance Coach
- 2001 Guest lecturing in the McGill MBA Course on Mergers and Acquisitions (Don Wells)
- 2000-01 Research supervision of 1 McGill Executive Institute IMPM student.
- 1999-00 Research supervision of 6 McGill MBA Japan students.
- 1999-00 Offered an independent study class on Web Finance to an MBA student.



- 1999 Developed the Finance Curriculum for IMPM Program, The Executive Institute, McGill
- 1999 Coordinated the Finance Area activities and the Finance Forum of the McGill Module of the IMPM Program, The Executive Institute, McGill University.
- 1999 Offered a seminar on Corporate Restructuring to the participating executives of the IMPM Program, The Executive Institute, McGill University.
- 1999 Offered a lecture on basic finance review to the participating executives of the IMPM Program, The Executive Institute, McGill University.
- 1998 Offered a seminar on Valuation of Mergers and Acquisitions to the participating executives of the IMPM Program, The Executive Institute, McGill University.
- 1998 Offered finance tutorial to the participating executives of the IMPM Program, The Executive Institute, McGill University.
- 1996-99 Coached the McGill Finance team for the Commerce Games in Ottawa.
- 1995 Fall Semester, offered an MBA reading course on bond options at the Cox School of Business, Southern Methodist University, Dallas, Texas.
- 1995 Spring semester, offered half-course on Investments to M.Sc. class, U of Saskatchewan.
- 1995 August, participated in a teaching effectiveness workshop at Southern Methodist University, Dallas, Texas.
- 1995 Early summer, made a presentation on investment opportunities in Canada to the Malaysian students visiting with the U of Saskatchewan on an exchange program.
- 1994-95 Supervisor, thesis supervision committee of 1 finance M.Sc. student, U of Saskatchewan.
- 1994 Early summer, made a presentation on investment opportunities in Canada to the Malaysian students visiting with the U of Saskatchewan on an exchange program.
- 1994 May, participated in a teaching portfolio workshop, U of Saskatchewan.
- 1994 February, by invitation, reviewed a dissertation summary for the Administrative Sciences Association of Canada 1994 best Canadian Ph.D. dissertation award.
- 1993-94 Member, thesis supervision committee of 2 finance M.Sc. students, U of Saskatchewan.
- 1993 July, external examiner for an M.A. Economics thesis, U of Saskatchewan.
- 1990 External examiner for 1 finance Masters student at Xian Jiaotong University, China.
- 1989-90 Co-supervisor for 1 finance honours student, U of Saskatchewan.
- 1988-89 Supervisor for 1 finance honours student, U of Saskatchewan.
- 1987-88 Supervised 5 MBA research projects, co-supervisor for 1 finance honours student, and offered an MBA reading course on Seasonality in financial markets, U of Saskatchewan.
- 1986-87 Co-supervisor for 1 finance honours and advisor for 1 MBA student, U of Saskatchewan.

### **Administrative**

- 2016-19 Member, Finance Committee, McGill Association of University Teachers (MAUT)
- 2016-Date Member, Undergraduate Program Committee, Desautels Faculty of Management, McGill University
- 2014-15 Member, Undergraduate Scholarship Committee, Desautels Faculty of Management, McGill University
- 2013 Attended the December 4-5, 2013 McGill Alumni and MBA Recruitment Event, The Design Exchange, Toronto
- 2008-11 Finance Case Competition Advisor, McGill University
- 2005-07 Member, Masters Programs Committee, Desautels Faculty of Management, McGill University
- 2004-07 Finance Case Competition Advisor, Desautels Faculty of Management, McGill University
- 2004-07 Undergraduate Finance Advisor, Desautels Faculty of Management, McGill University
- 2003-04 Leader, Real Estate Finance Curriculum Revision, Desautels Faculty of Management, McGill University
- 2003 Co-Leader, CFA Curriculum Integration into McGill MBA Finance
- 1998-00 Member, McGill Executive Institute

1999-02 Finance Coordinator, IMPM Program, McGill International Executive Institute  
 1998-02 BCOM Finance Advisor, McGill Faculty of Management  
 1999-02 Course Coordinator for BCOM and MBA Applied Corporate Finance, McGill  
 1997-98 Member, McGill Faculty of Management Master's Programs Committee  
 1994-95 Member, College Undergraduate Curriculum Task Force, U of Saskatchewan  
 1993-95 Member, College Equity Committee, U of Saskatchewan.  
 1993-95 Member, College Teaching Effectiveness Committee, U of Saskatchewan  
 1989-91 Member, College Review Committee, College of Commerce  
 1992-93 University of Saskatchewan  
 1990-91 Chairman of the College Undergraduate Curriculum Committee, U of Saskatchewan  
 1987-90 Member, College Research Committee, College of Commerce, U of Saskatchewan  
 1987-90 Co-ordinated departmental seminar series [Department of Finance and Management Science, College of Commerce, University of Saskatchewan]  
 1986-87 Member, College Library Committee, U of Saskatchewan  
 1986-87 Departmental Representative to the U of Saskatchewan Faculty Association  
 1993-94

### **International**

1999 Visited the Tokyo Stock Exchange and the Bank of Japan accompanied by a number of McGill MBA Japan students.  
 1998 Visited the International University of Business, Agriculture and Technology (IUBAT), Bangladesh and presented a seminar on: *The Extreme Behavior of DSE Share Prices: Looking for Explanation(s)?*  
 Visited the University of the Thai Chamber of Commerce, Bangkok, Thailand.  
 1997 Interviewed several firms and professionals in Bangladesh regarding the recent developments (sharp rise followed by sharp fall) in the Bangladesh capital markets. Explored the possibilities of setting up an institution to deliver basic investment education. [In my 1990 paper (written in 1989), the need for such education was highly emphasised and unfortunately the lack of it seems to have been a key contributor to the sharp movements in stock prices].  
 1994 Visited the International University of Business, Agriculture, and Technology (IUBAT), Dhaka, Bangladesh.  
 1992 Spent part of the 1991-1992 sabbatical leave with the School of Business, Rutgers University, New Jersey, U.S.A.  
 1991 Spent part of the 1991-1992 sabbatical leave with the Institute of Business Administration, University of Dhaka, Bangladesh.  
 Attended the Curriculum Development Seminar on computer courses organised by the International University of Business, Agriculture, and Technology (IUBAT), Dhaka. Participated as a commentator for the Lotus 1-2-3 session. Advised IUBAT with regards to the development of their undergraduate finance curriculum.  
 Visited the University of Utara Malaysia, Malaysia, the National University of Singapore, Singapore, and Nanyang Technological University, Singapore.  
 1990 Taught managerial economics at Xian Jiaotong University, Xian, China under the Canada China Management Education Program.  
 1989 Visited a number of management schools, research agencies, financial institutions, and stock exchanges in Bangladesh, India, Thailand, and Singapore.  
 Participated in the case writing skill development workshop of AMDISA (Association of Management Development Institutions in South Asia) held in Dhaka. Canadian Association of the Deans of Management Schools was a sponsor of this workshop.

November 04, 2017 Family Picture

